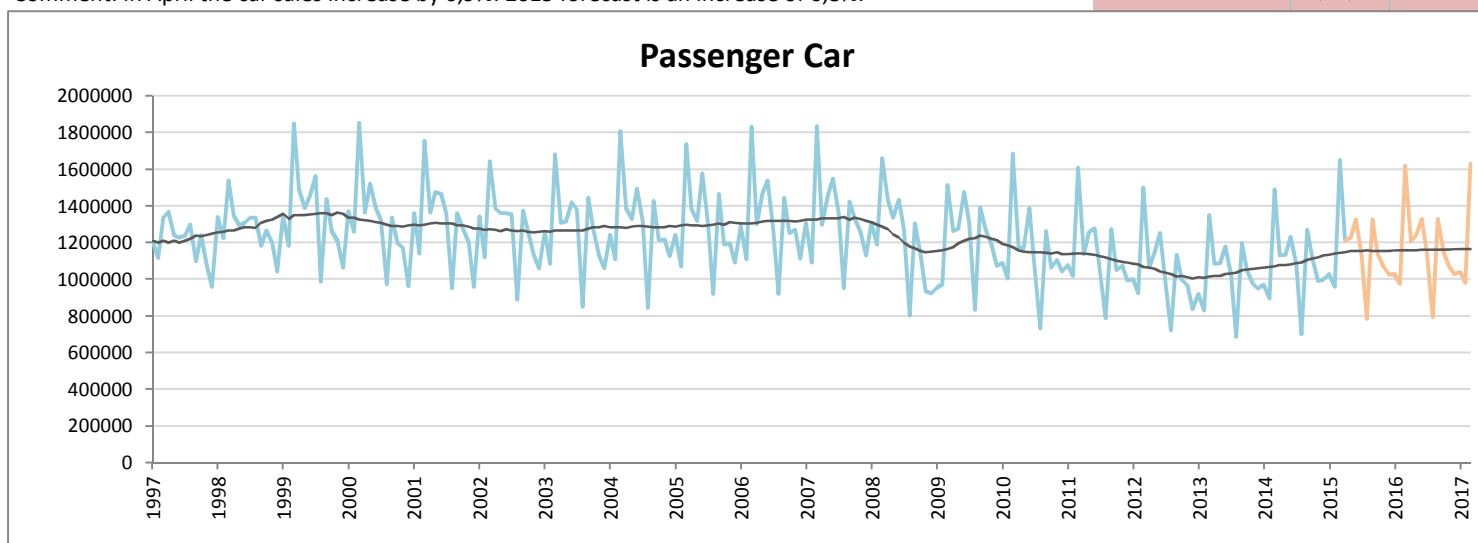


Car Sales Forecast : EUROPE PC April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	1,028,760	958,145	1,650,730	1,209,551	1,227,912	1,327,260	1,131,915	786,659	1,326,018	1,136,509	1,072,619	1,025,487	4,847,186	13,881,566
YTY (%)	6.2	7.0	10.8	6.9	8.3	7.9	4.6	12.2	4.4	2.1	8.4	2.8	8.1	6.8

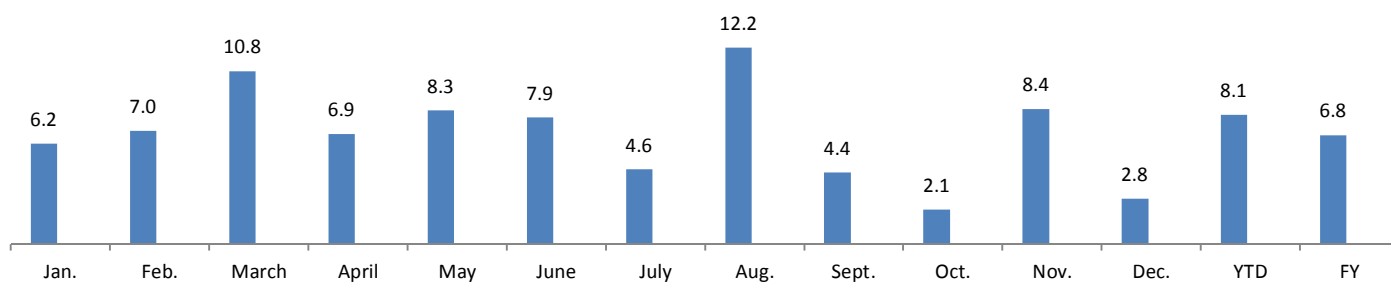
Comment: In April the car sales increase by 6,9%. 2015 forecast is an increase of 6,8%.

Forecast FY 2016 : 13,900,000 0.3%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	968,451	895,116	1,490,441	1,131,946	1,133,727	1,230,363	1,081,686	701,118	1,269,529	1,112,628	989,457	997,238	4,485,954	13,001,700
2015	1,028,760	958,145	1,650,730	1,209,551	1,227,912	1,327,260	1,131,915	786,659	1,326,018	1,136,509	1,072,619	1,025,487	4,847,186	13,881,566
YTY (%)	6.2	7.0	10.8	6.9	8.3	7.9	4.6	12.2	4.4	2.1	8.4	2.8	8.1	6.8

YTY variations

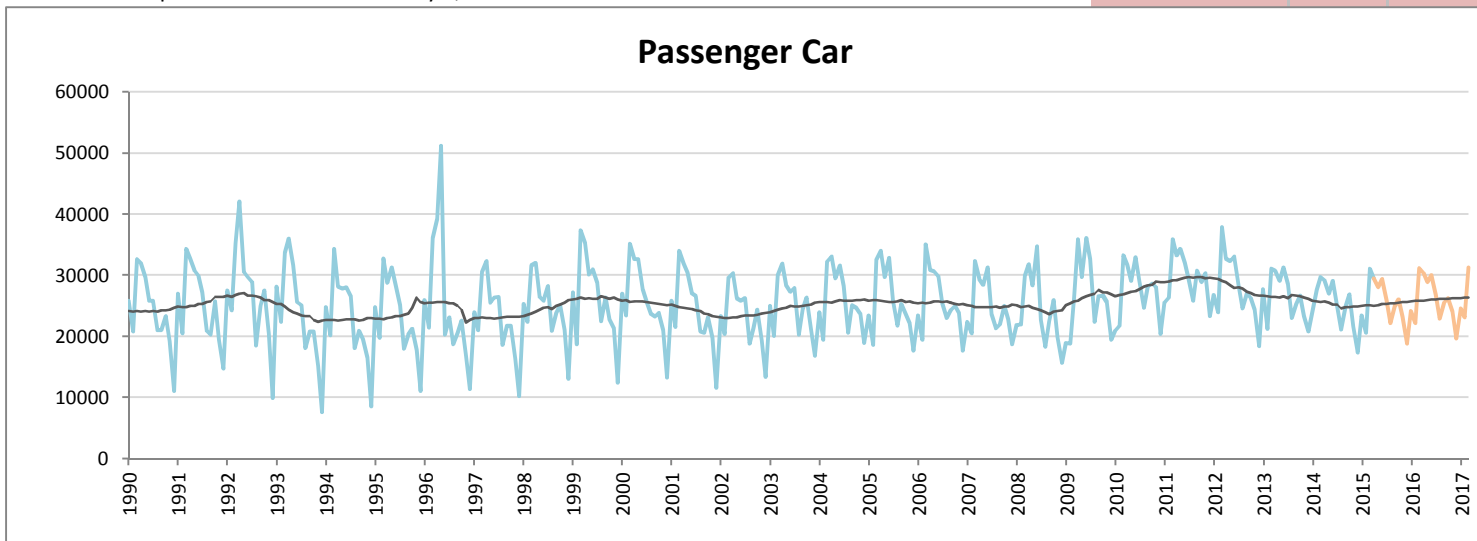


Car Sales Forecast : AUSTRIA April 2015

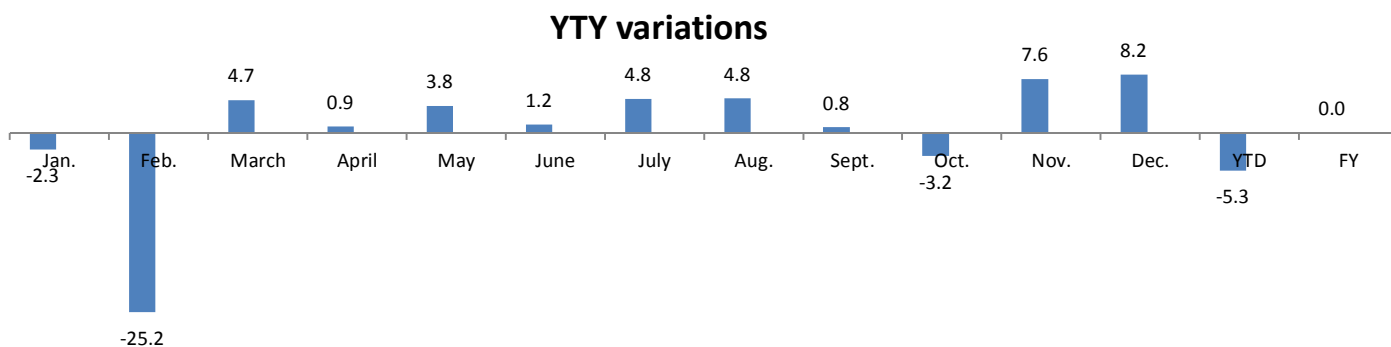
Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	23,427	20,641	31,086	29,500	28,025	29,447	25,964	22,145	25,065	26,070	23,262	18,821	104,654	303,454
YTY (%)	-2.3	-25.2	4.7	0.9	3.8	1.2	4.8	4.8	0.8	-3.2	7.6	8.2	-5.3	0.0

Comment: In April the car sales increase by 0,9%. 2015 forecast is an increase of 0%.

Forecast FY 2016 :	312,000	2.9%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	23,990	27,589	29,702	29,240	26,986	29,100	24,772	21,121	24,863	26,945	21,619	17,391	110,521	303,318
2015	23,427	20,641	31,086	29,500	28,025	29,447	25,964	22,145	25,065	26,070	23,262	18,821	104,654	303,454
YTY (%)	-2.3	-25.2	4.7	0.9	3.8	1.2	4.8	4.8	0.8	-3.2	7.6	8.2	-5.3	0.0



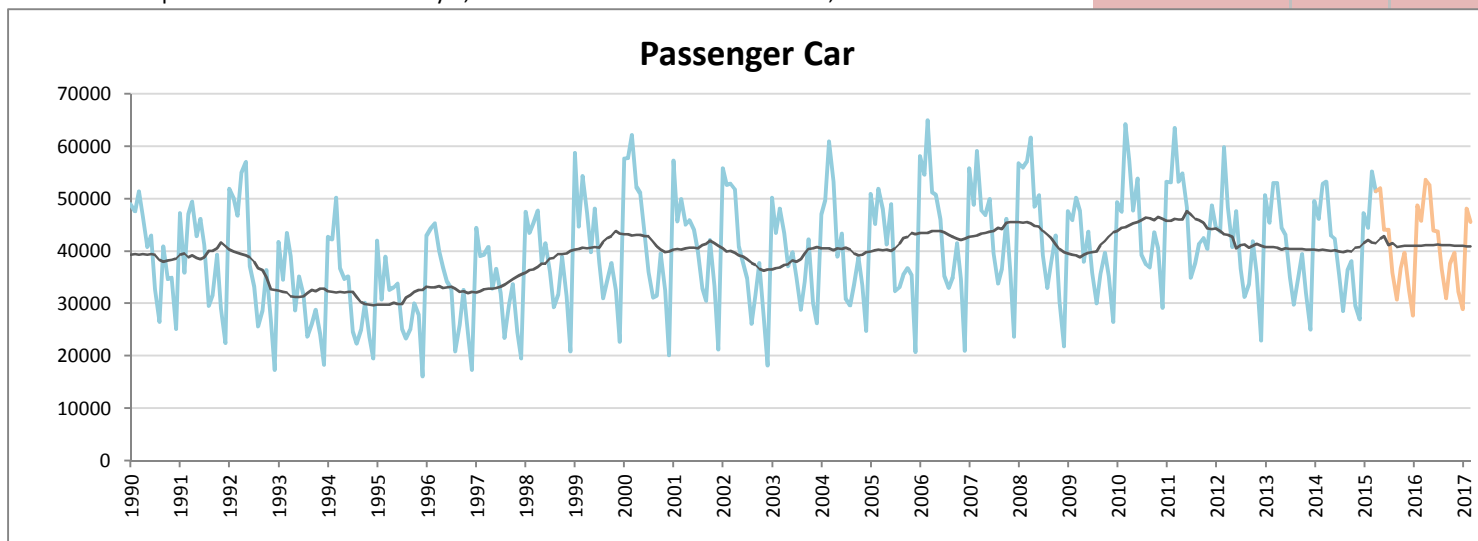
Data source: ACEA

Car Sales Forecast : BELGIUM April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	47,324	44,504	55,245	51,423	51,998	44,052	44,091	35,856	30,809	36,814	39,668	32,473	198,496	514,257
YTY (%)	-4.6	-3.5	4.6	-3.6	21.1	3.9	25.0	25.3	-15.3	-3.4	33.4	20.3	-1.7	6.6

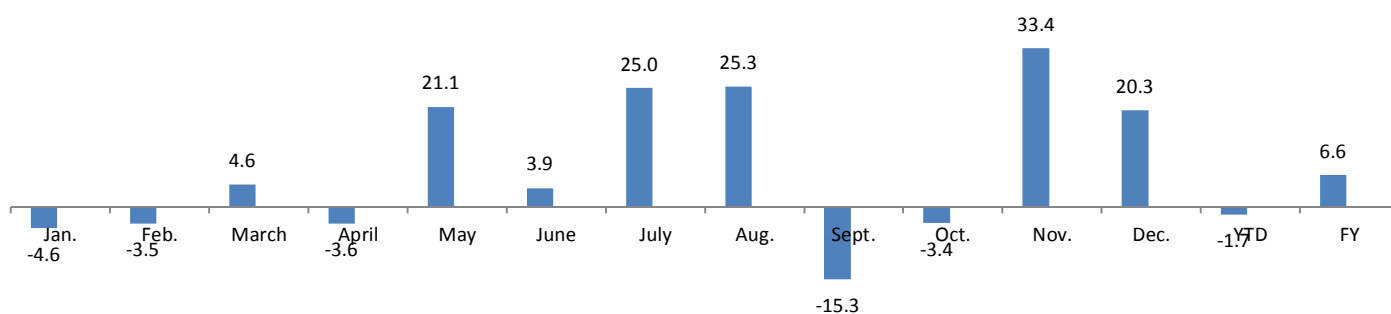
Comment: In April the car sales decrease by 3,6%. 2015 forecast is an increase of 6,6%.

Forecast FY 2016 : 494,000 -4.0%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	49,584	46,140	52,808	53,319	42,955	42,397	35,275	28,613	36,383	38,115	29,739	26,990	201,851	482,318
2015	47,324	44,504	55,245	51,423	51,998	44,052	44,091	35,856	30,809	36,814	39,668	32,473	198,496	514,257
YTY (%)	-4.6	-3.5	4.6	-3.6	21.1	3.9	25.0	25.3	-15.3	-3.4	33.4	20.3	-1.7	6.6

YTY variations



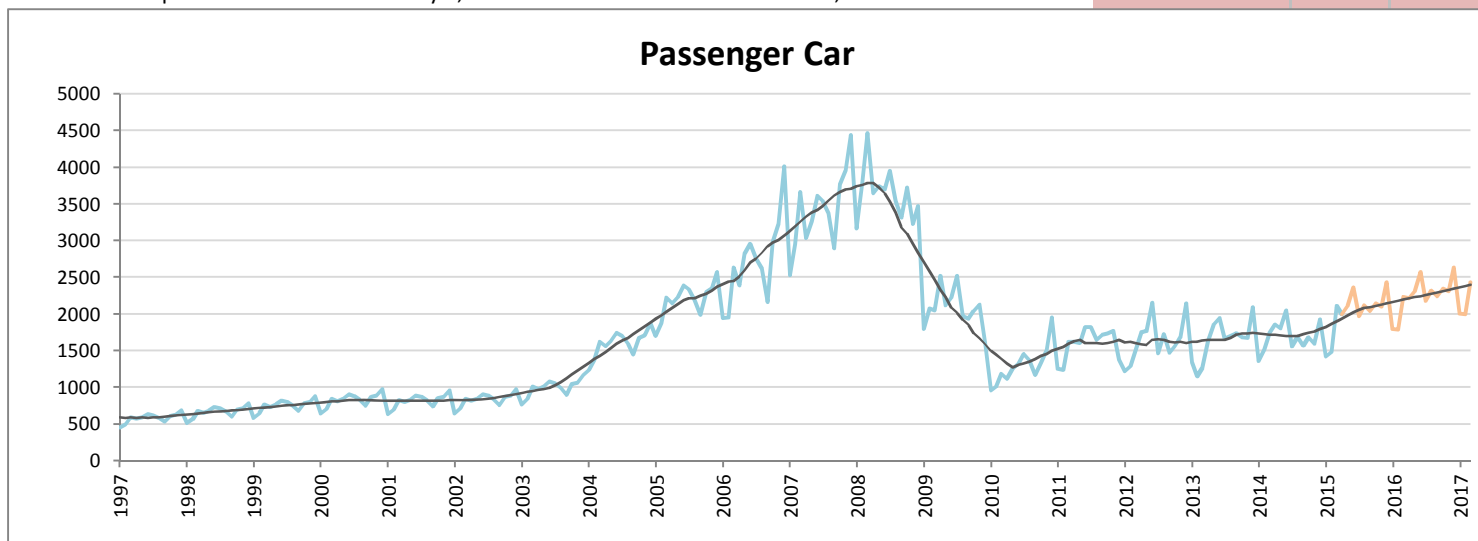
Data source: ACEA

Car Sales Forecast : BULGARIA April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	1,419	1,481	2,108	1,998	2,110	2,367	1,974	2,116	2,041	2,143	2,105	2,430	7,006	24,293
YTY (%)	4.1	-2.6	21.4	7.5	17.1	15.4	26.4	25.3	30.2	27.4	32.0	25.8	8.2	19.3

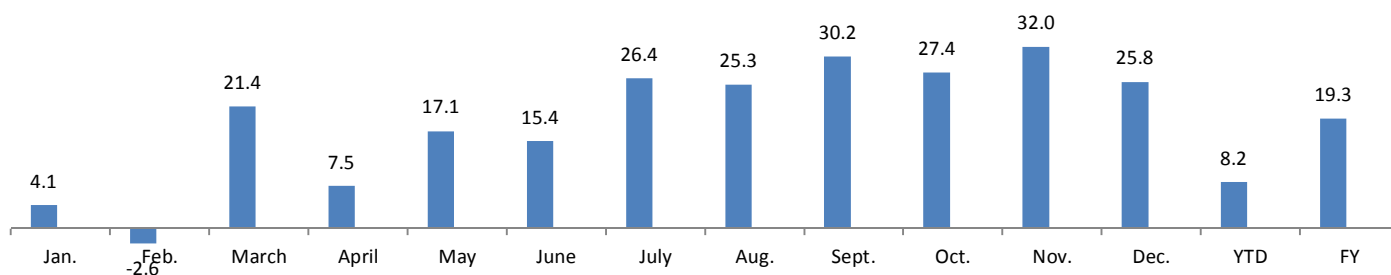
Comment: In April the car sales increase by 7,5%. 2015 forecast is an increase of 19,3%.

Forecast FY 2016 : 27,000 11.0%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	1,363	1,520	1,736	1,859	1,802	2,052	1,562	1,689	1,567	1,682	1,595	1,932	6,478	20,359
2015	1,419	1,481	2,108	1,998	2,110	2,367	1,974	2,116	2,041	2,143	2,105	2,430	7,006	24,293
YTY (%)	4.1	-2.6	21.4	7.5	17.1	15.4	26.4	25.3	30.2	27.4	32.0	25.8	8.2	19.3

YTY variations

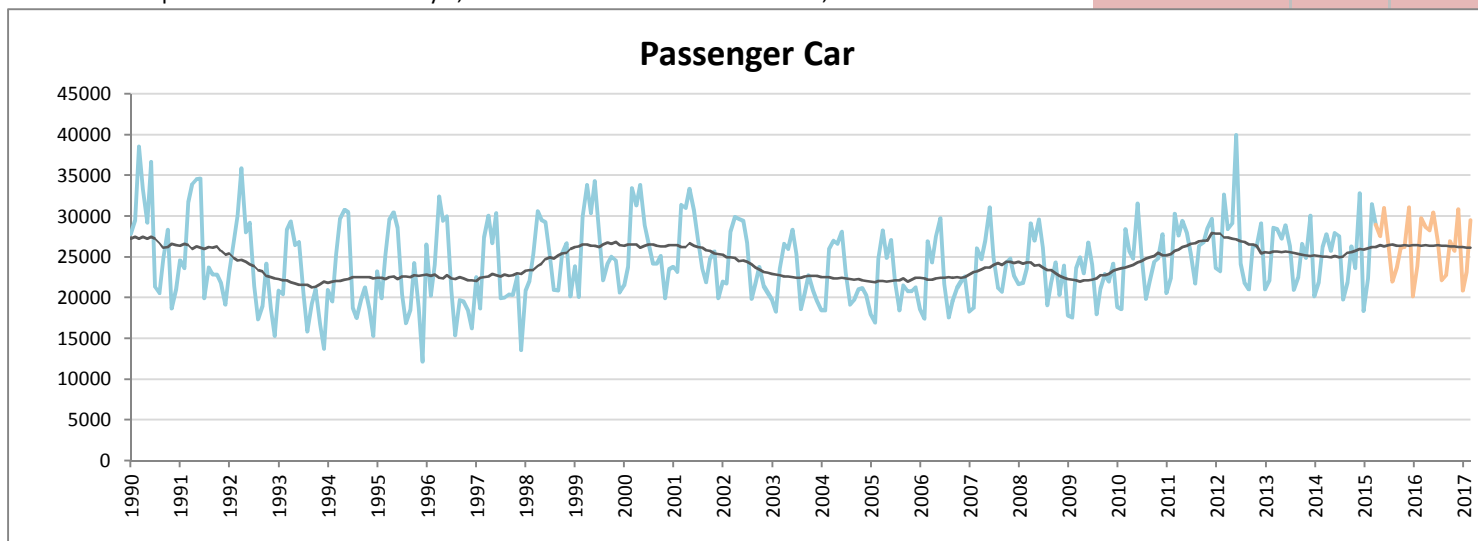


Car Sales Forecast : SWITZERLAND April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	18,400	22,388	31,487	28,982	27,538	30,988	26,401	21,999	23,701	26,149	26,242	31,106	101,257	315,381
YTY (%)	-9.0	2.1	20.0	4.2	6.8	11.0	-4.2	11.2	8.3	-0.5	10.9	-5.3	5.3	4.5

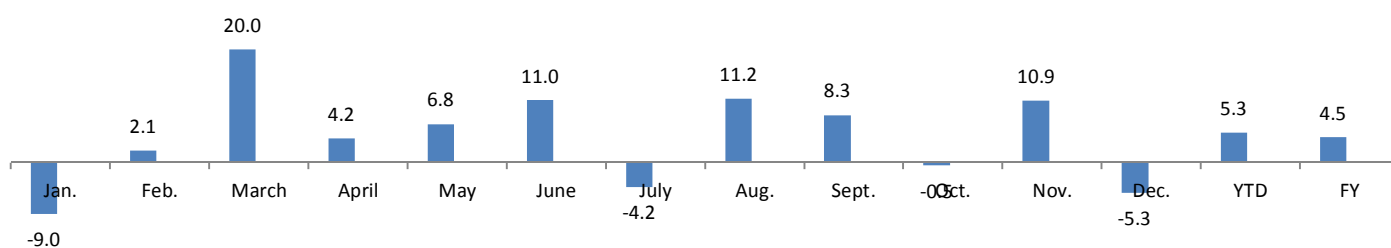
Comment: In April the car sales increase by 4,2%. 2015 forecast is an increase of 4,5%.

Forecast FY 2016 : 317,000 0.4%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	20,214	21,931	26,250	27,804	25,787	27,919	27,570	19,783	21,878	26,277	23,672	32,857	96,199	301,942
2015	18,400	22,388	31,487	28,982	27,538	30,988	26,401	21,999	23,701	26,149	26,242	31,106	101,257	315,381
YTY (%)	-9.0	2.1	20.0	4.2	6.8	11.0	-4.2	11.2	8.3	-0.5	10.9	-5.3	5.3	4.5

YTY variations

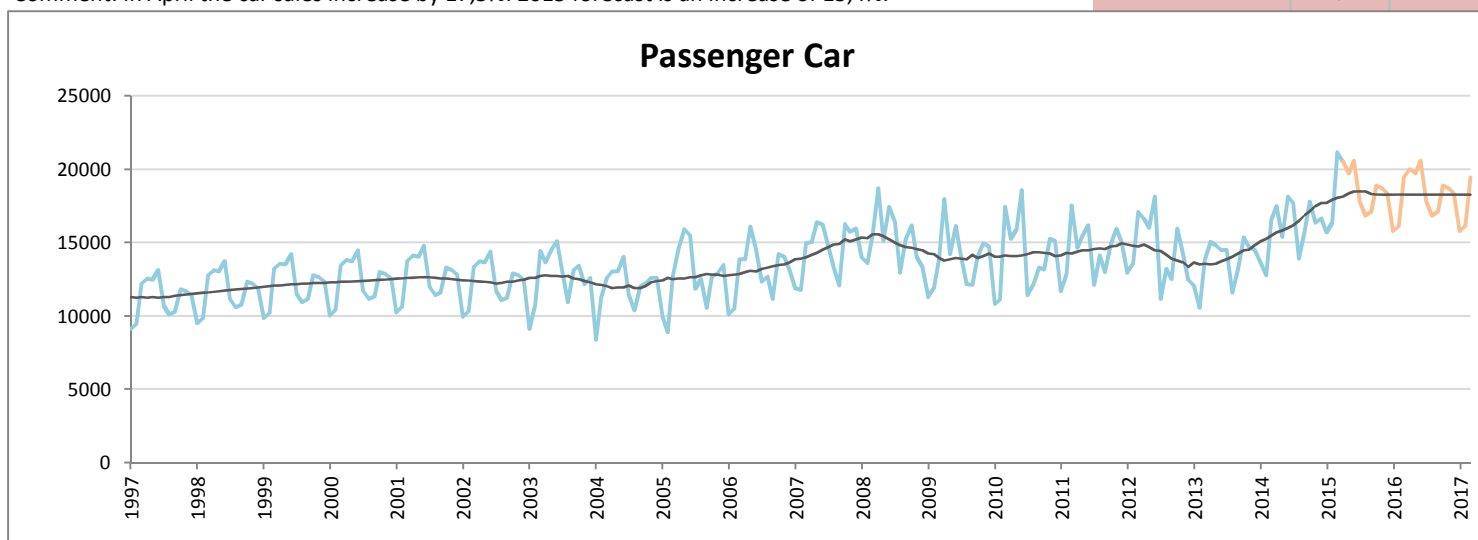


Car Sales Forecast : CZECH REPUBLIC April 2015

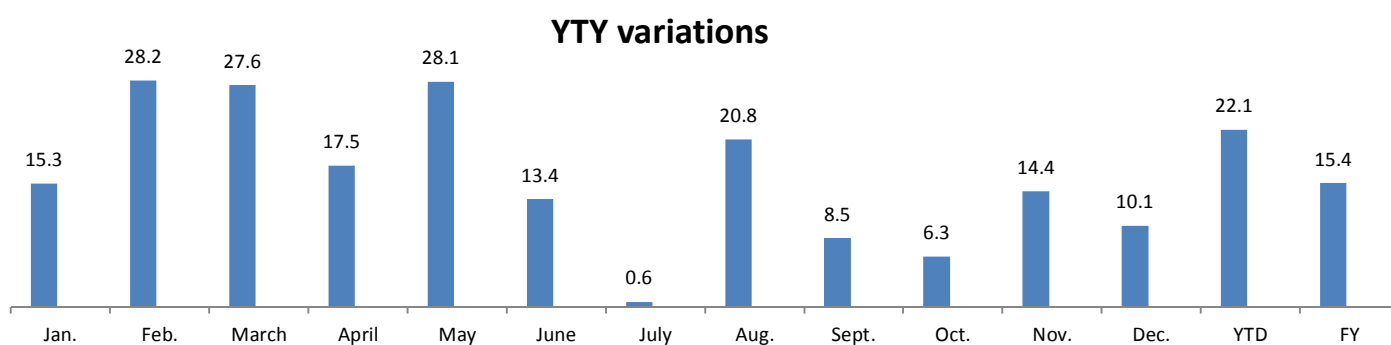
Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	15,727	16,383	21,155	20,568	19,716	20,609	17,811	16,839	17,122	18,908	18,719	18,376	73,833	221,933
YTY (%)	15.3	28.2	27.6	17.5	28.1	13.4	0.6	20.8	8.5	6.3	14.4	10.1	22.1	15.4

Comment: In April the car sales increase by 17,5%. 2015 forecast is an increase of 15,4%.

Forecast FY 2016 : 220,000 -1.1%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	13,638	12,779	16,576	17,498	15,396	18,171	17,700	13,937	15,775	17,791	16,365	16,688	60,491	192,314
2015	15,727	16,383	21,155	20,568	19,716	20,609	17,811	16,839	17,122	18,908	18,719	18,376	73,833	221,933
YTY (%)	15.3	28.2	27.6	17.5	28.1	13.4	0.6	20.8	8.5	6.3	14.4	10.1	22.1	15.4



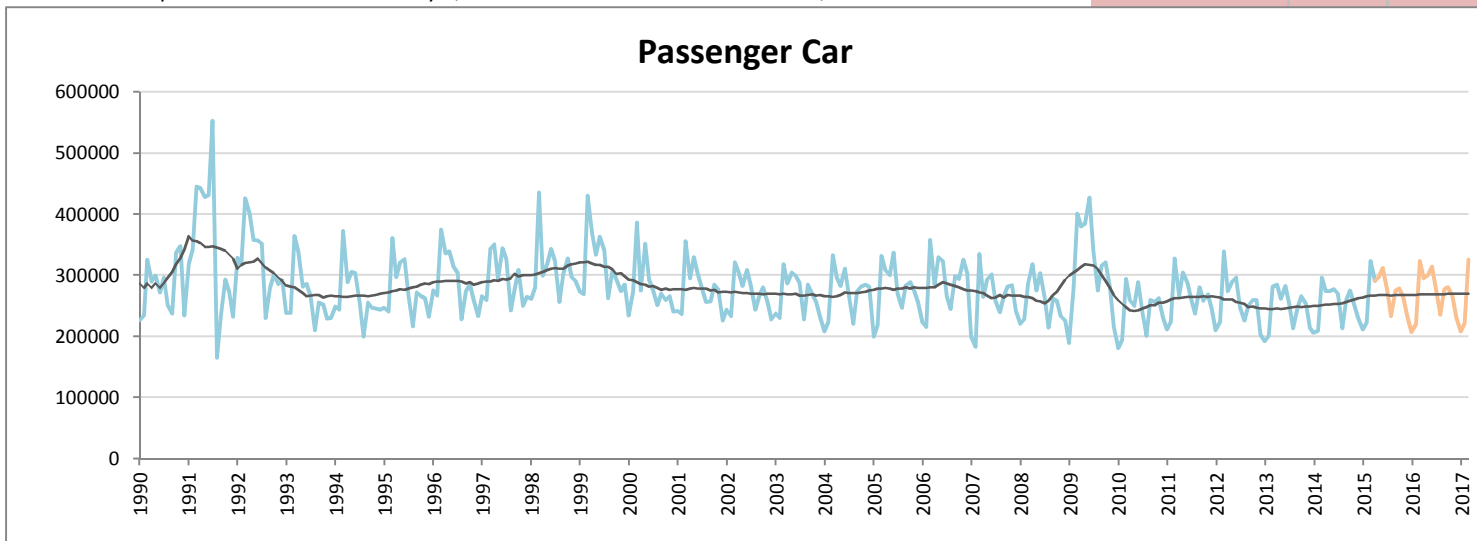
Data source: CORAM,ACEA

Car Sales Forecast : GERMANY April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	211,337	223,254	323,039	291,395	297,841	312,439	276,722	233,690	274,599	278,151	264,387	229,978	1,049,025	3,216,833
YTY (%)	2.6	6.6	9.0	6.3	8.4	12.5	2.4	9.7	5.6	1.0	5.7	0.1	6.4	5.9

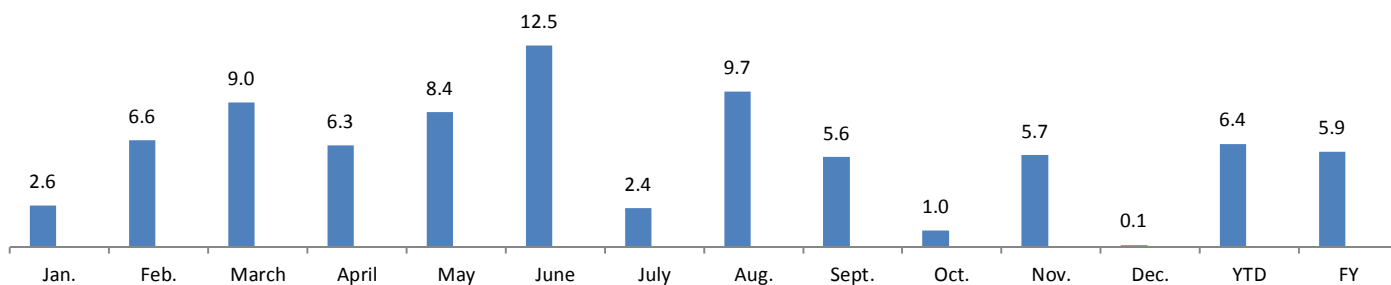
Comment: In April the car sales increase by 6,3%. 2015 forecast is an increase of 5,9%.

Forecast FY 2016 :	3,230,000	0.4%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	205,996	209,349	296,408	274,097	274,804	277,614	270,249	213,092	260,062	275,320	250,082	229,700	985,850	3,036,773
2015	211,337	223,254	323,039	291,395	297,841	312,439	276,722	233,690	274,599	278,151	264,387	229,978	1,049,025	3,216,833
YTY (%)	2.6	6.6	9.0	6.3	8.4	12.5	2.4	9.7	5.6	1.0	5.7	0.1	6.4	5.9

YTY variations



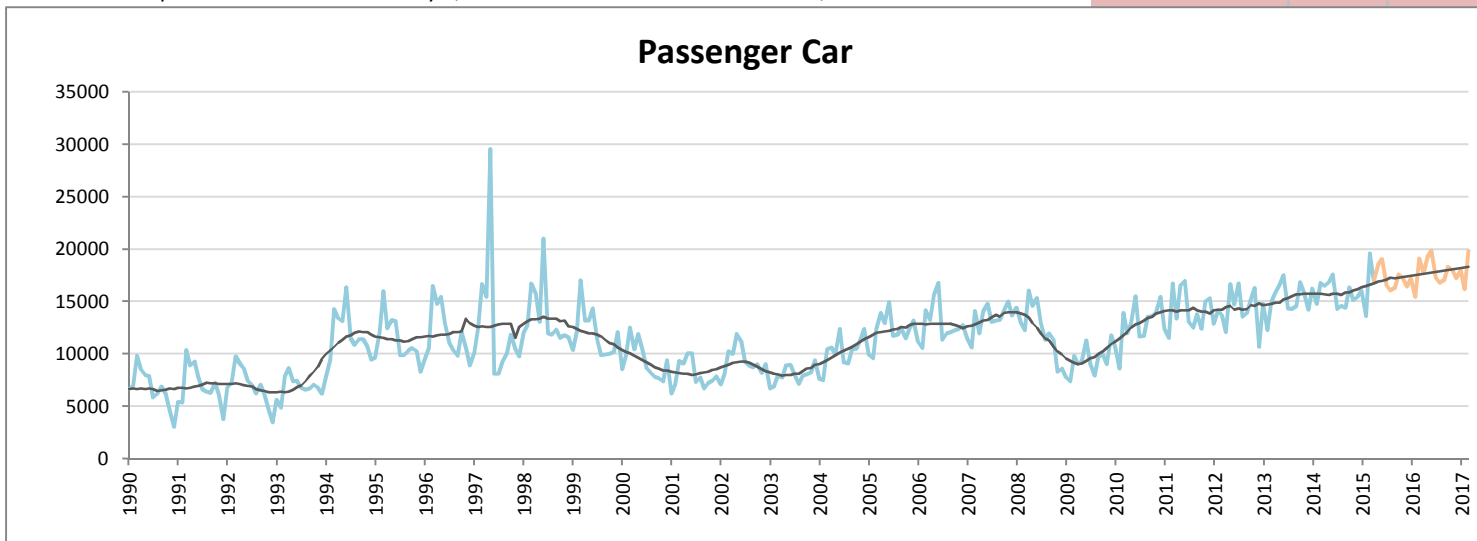
Data source: KBA

Car Sales Forecast : DENMARK April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	16,023	13,595	19,618	16,949	18,522	19,076	16,526	16,060	16,298	17,594	17,301	16,458	66,185	204,022
YTY (%)	-1.5	-7.9	16.7	2.8	9.8	8.6	15.8	10.0	12.9	7.5	14.2	6.7	2.9	7.9

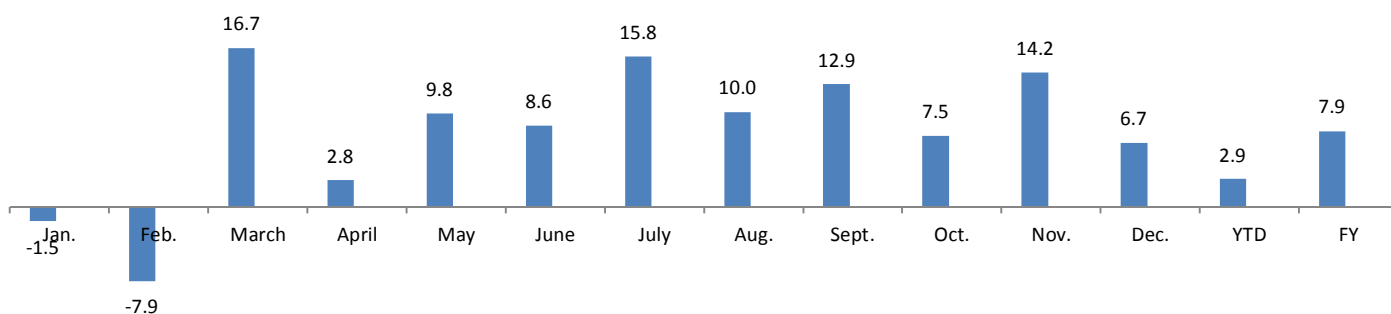
Comment: In April the car sales increase by 2,8%. 2015 forecast is an increase of 7,9%.

Forecast FY 2016 :	213,000	4.5%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	16,267	14,756	16,805	16,487	16,871	17,572	14,267	14,604	14,432	16,370	15,155	15,420	64,315	189,006
2015	16,023	13,595	19,618	16,949	18,522	19,076	16,526	16,060	16,298	17,594	17,301	16,458	66,185	204,022
YTY (%)	-1.5	-7.9	16.7	2.8	9.8	8.6	15.8	10.0	12.9	7.5	14.2	6.7	2.9	7.9

YTY variations



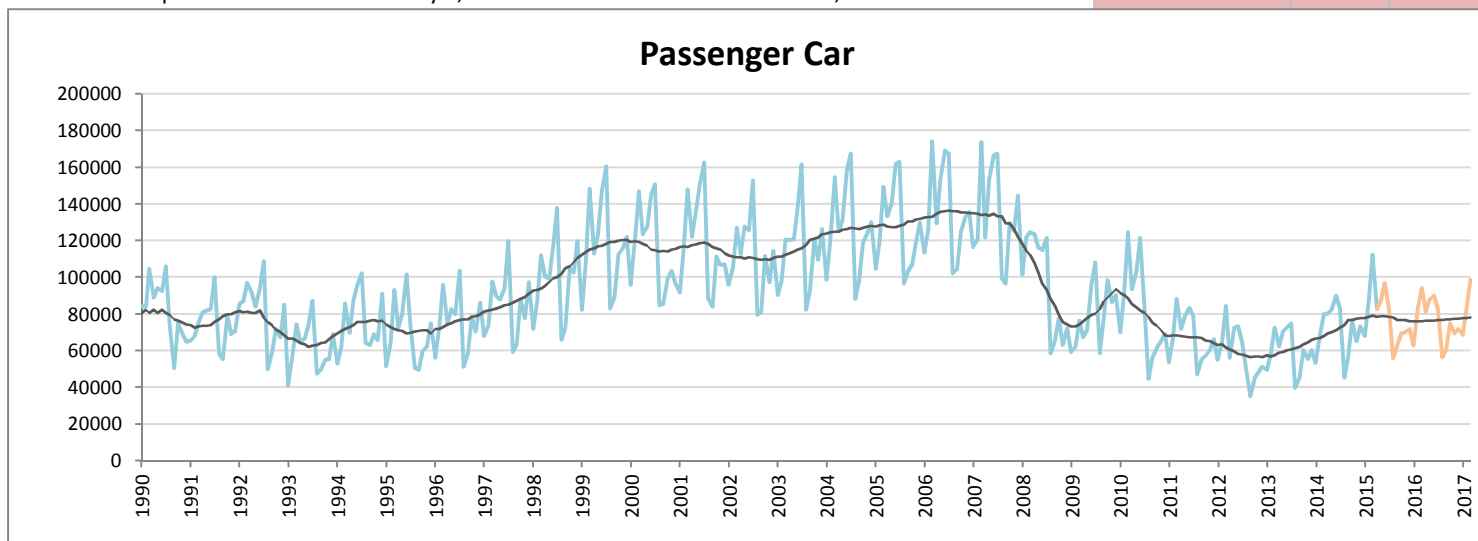
Data source: ACEA

Car Sales Forecast : SPAIN April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	68,118	86,717	112,299	82,715	87,187	97,042	81,831	55,928	63,402	69,581	70,045	71,906	349,849	946,771
YTY (%)	27.5	26.1	40.5	3.2	5.7	7.6	-1.8	23.3	11.2	-8.5	7.6	-2.1	23.9	10.7

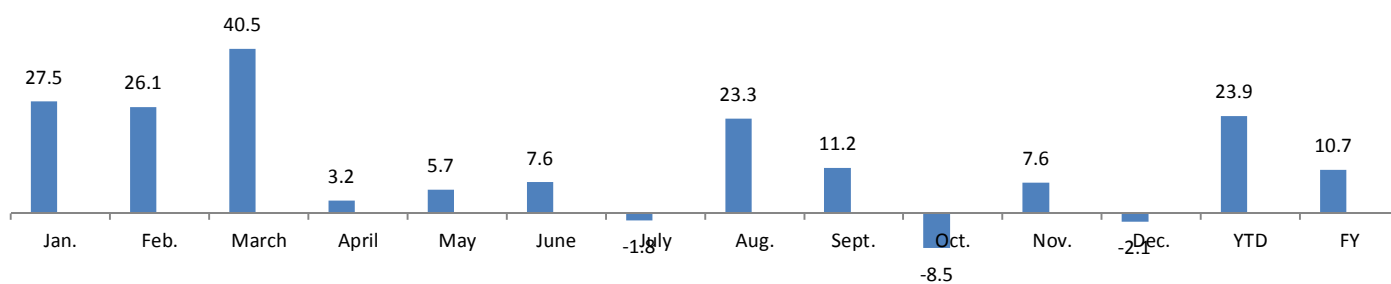
Comment: In April the car sales increase by 3,2%. 2015 forecast is an increase of 10,7%.

Forecast FY 2016 : 917,000 -3.2%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	53,436	68,763	79,928	80,174	82,483	90,158	83,365	45,355	57,010	76,073	65,122	73,440	282,301	855,307
2015	68,118	86,717	112,299	82,715	87,187	97,042	81,831	55,928	63,402	69,581	70,045	71,906	349,849	946,771
YTY (%)	27.5	26.1	40.5	3.2	5.7	7.6	-1.8	23.3	11.2	-8.5	7.6	-2.1	23.9	10.7

YTY variations

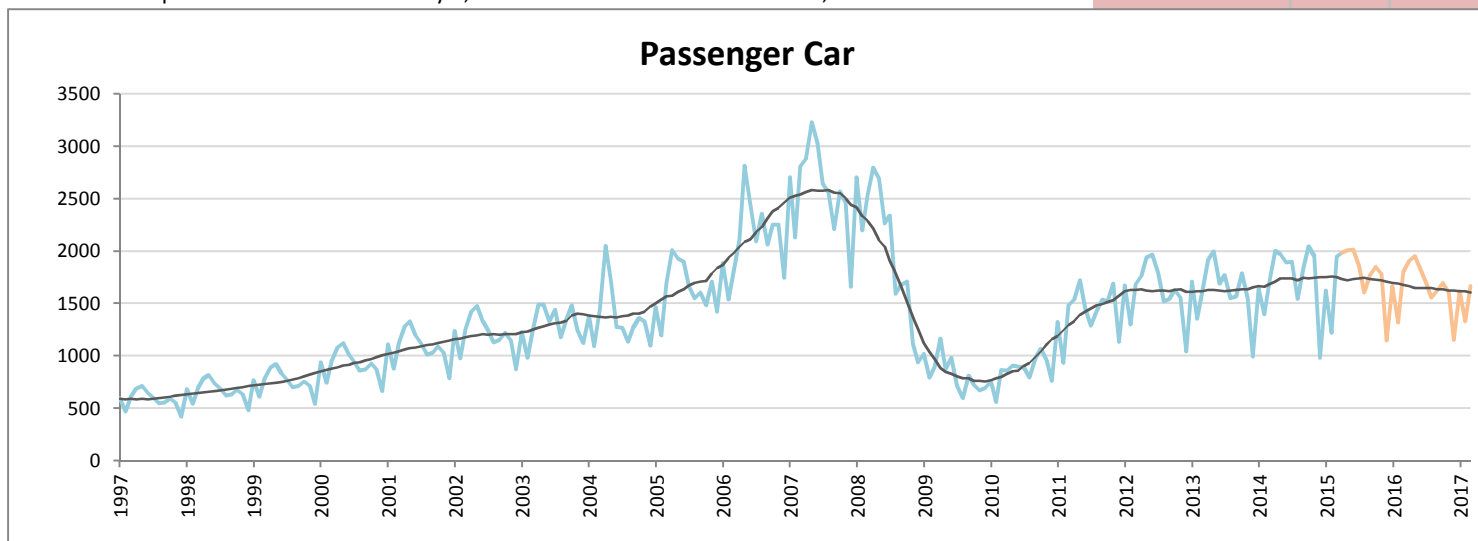


Car Sales Forecast : ESTONIA April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	1,624	1,223	1,946	1,984	2,009	2,014	1,857	1,606	1,774	1,853	1,783	1,148	6,777	20,821
YTY (%)	-1.0	-12.6	13.6	-0.9	1.9	6.4	-2.3	4.2	-3.6	-9.6	-8.7	16.6	0.3	-0.3

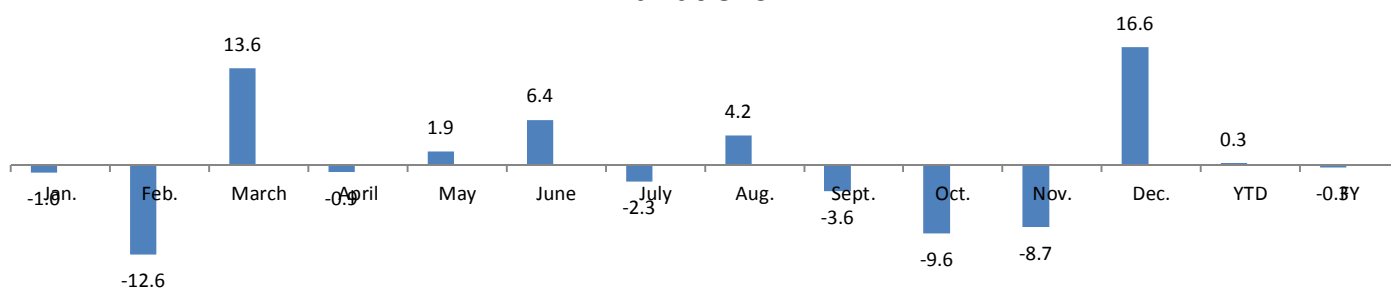
Comment: In April the car sales decrease by 0,9%. 2015 forecast is a decrease of 0,3%.

Forecast FY 2016 : 19,800 -4.8%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	1,641	1,399	1,713	2,003	1,971	1,893	1,901	1,542	1,841	2,049	1,953	985	6,756	20,891
2015	1,624	1,223	1,946	1,984	2,009	2,014	1,857	1,606	1,774	1,853	1,783	1,148	6,777	20,821
YTY (%)	-1.0	-12.6	13.6	-0.9	1.9	6.4	-2.3	4.2	-3.6	-9.6	-8.7	16.6	0.3	-0.3

YTY variations

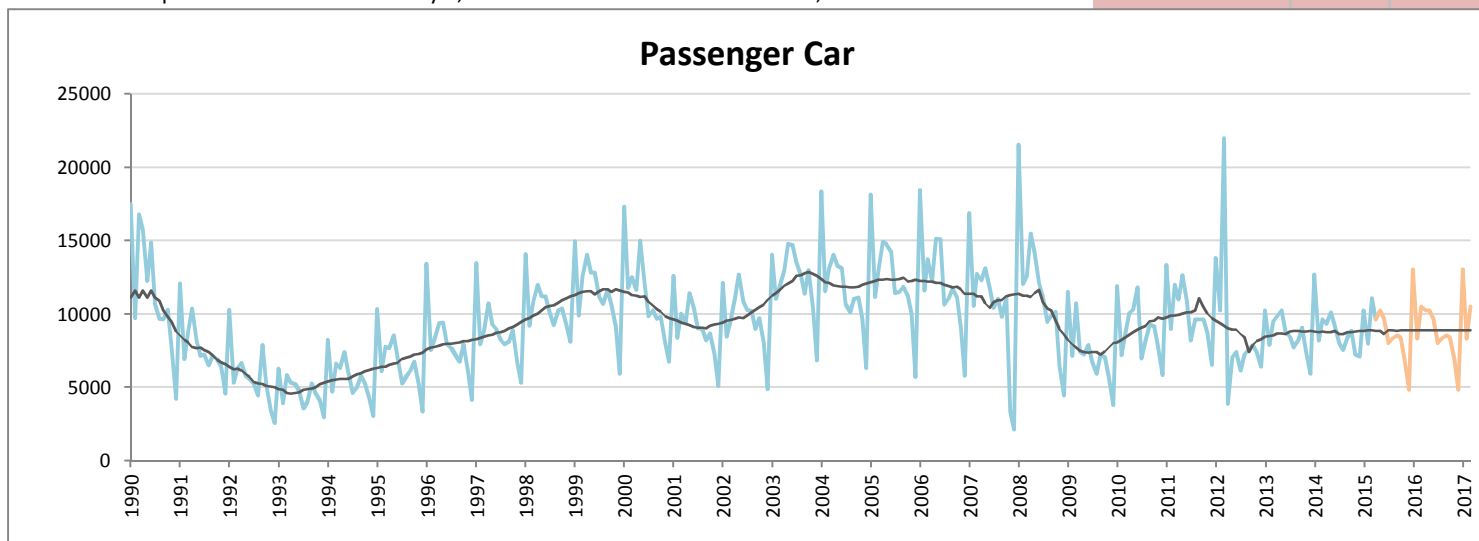


Car Sales Forecast : FINLAND April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	10,267	7,989	11,097	9,633	10,250	9,676	8,013	8,308	8,561	8,355	6,874	4,835	38,986	103,857
YTY (%)	-19.1	-2.3	15.3	3.4	1.4	5.2	0.0	10.4	1.9	-5.4	-4.8	-31.8	-2.1	-2.2

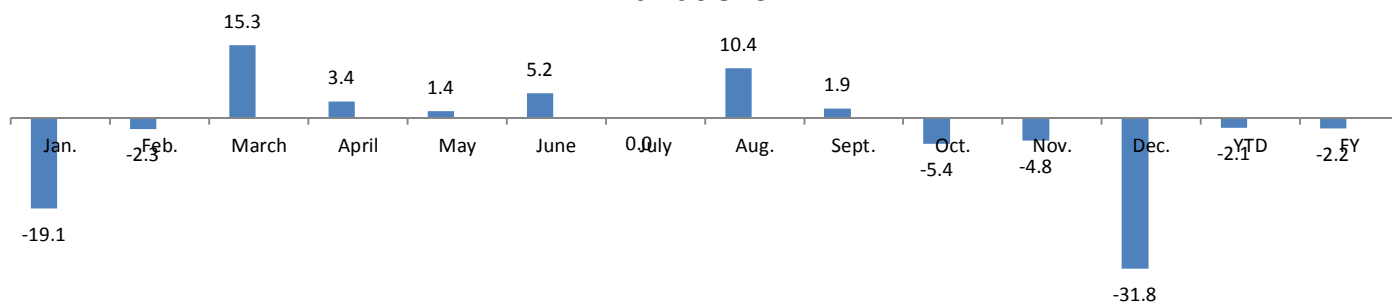
Comment: In April the car sales increase by 3,4%. 2015 forecast is a decrease of 2,2%.

Forecast FY 2016 : 107,000 3.0%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	12,697	8,180	9,626	9,317	10,109	9,202	8,016	7,524	8,402	8,836	7,220	7,091	39,820	106,220
2015	10,267	7,989	11,097	9,633	10,250	9,676	8,013	8,308	8,561	8,355	6,874	4,835	38,986	103,857
YTY (%)	-19.1	-2.3	15.3	3.4	1.4	5.2	0.0	10.4	1.9	-5.4	-4.8	-31.8	-2.1	-2.2

YTY variations

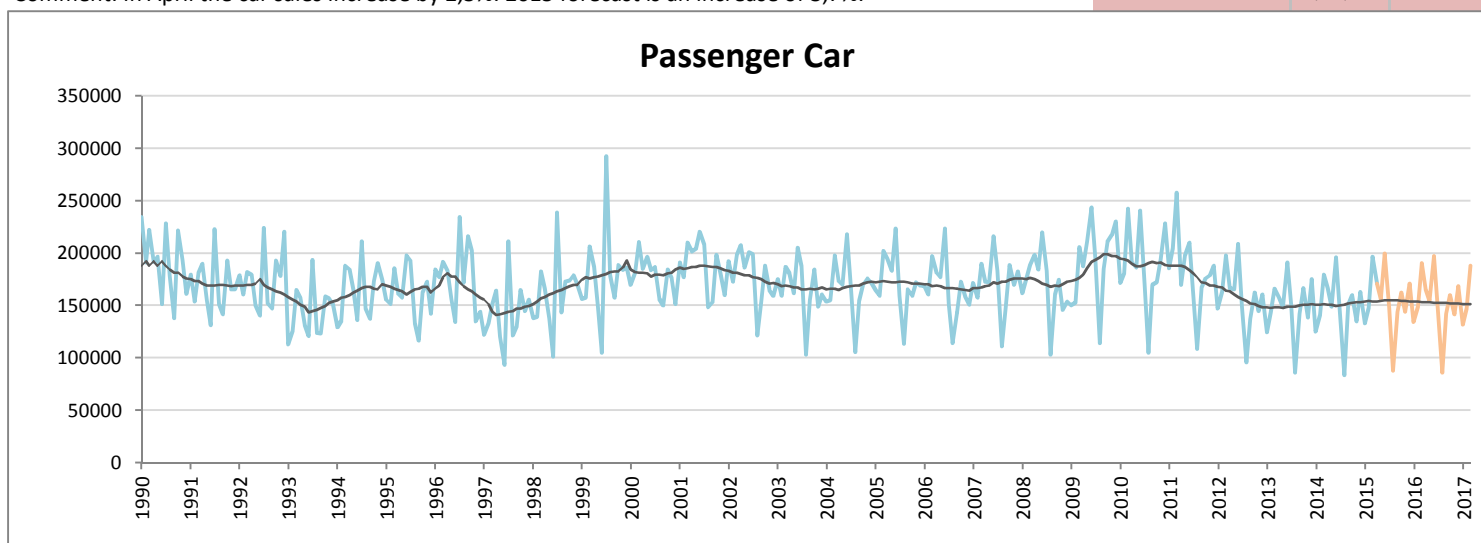


Car Sales Forecast : FRANCE April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	133,170	147,584	196,565	170,765	156,504	199,580	148,637	88,102	144,305	162,181	143,949	171,002	648,084	1,862,344
YTY (%)	6.2	4.5	9.3	2.3	5.1	1.7	3.4	5.2	-4.5	1.3	6.6	4.7	5.6	3.7

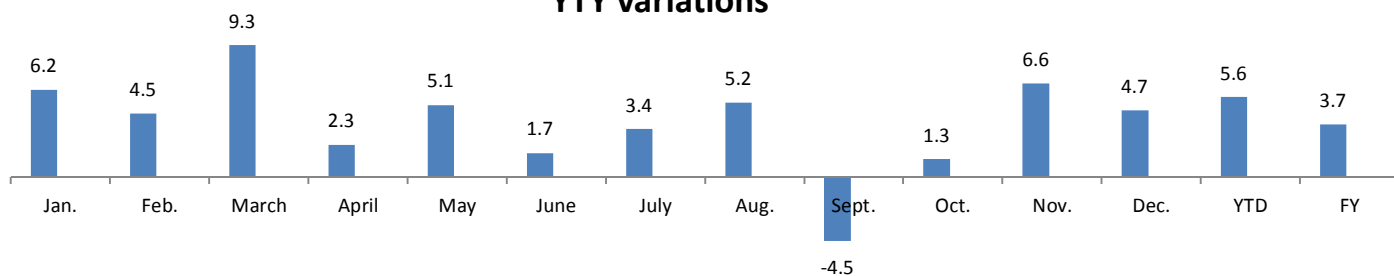
Comment: In April the car sales increase by 2,3%. 2015 forecast is an increase of 3,7%.

Forecast FY 2016 : 1,840,000 -1.5%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	125,454	141,290	179,865	166,959	148,951	196,233	143,759	83,715	151,101	160,149	135,067	163,354	613,568	1,795,897
2015	133,170	147,584	196,565	170,765	156,504	199,580	148,637	88,102	144,305	162,181	143,949	171,002	648,084	1,862,344
YTY (%)	6.2	4.5	9.3	2.3	5.1	1.7	3.4	5.2	-4.5	1.3	6.6	4.7	5.6	3.7

YTY variations

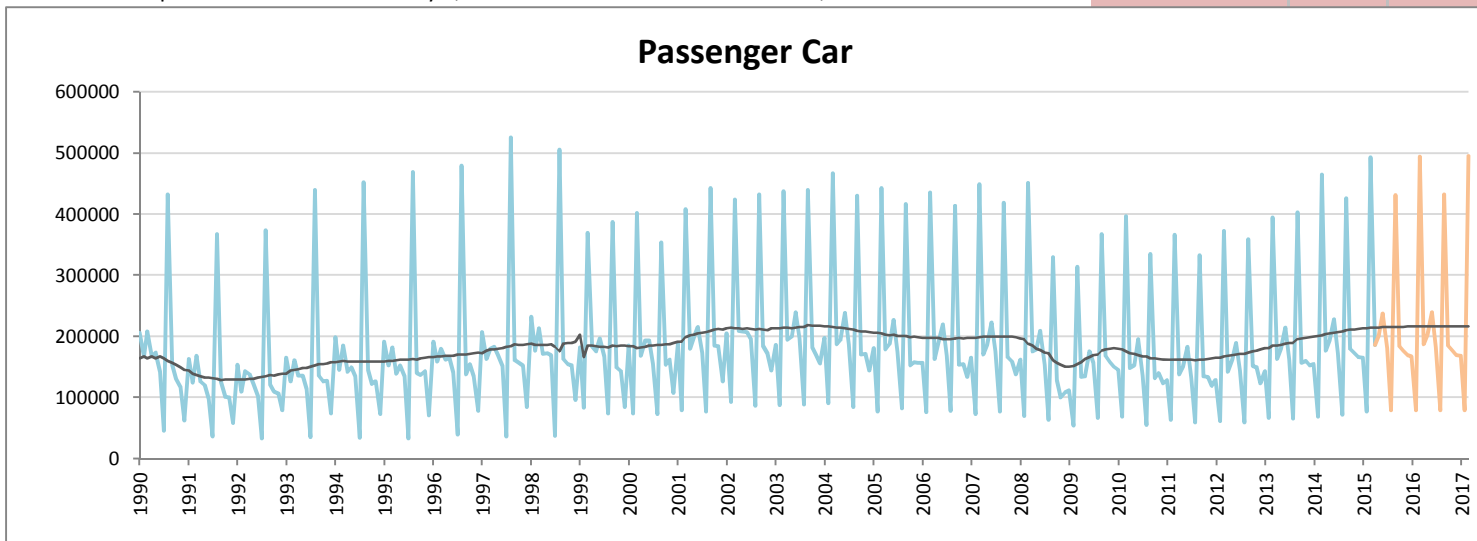


Car Sales Forecast : UK April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	164,856	76,958	492,774	185,778	201,922	238,108	181,144	79,074	431,660	184,580	176,409	169,623	920,366	2,582,887
YTY (%)	6.7	12.0	6.0	5.1	4.1	4.3	4.8	9.6	1.4	2.7	2.4	2.1	6.4	4.3

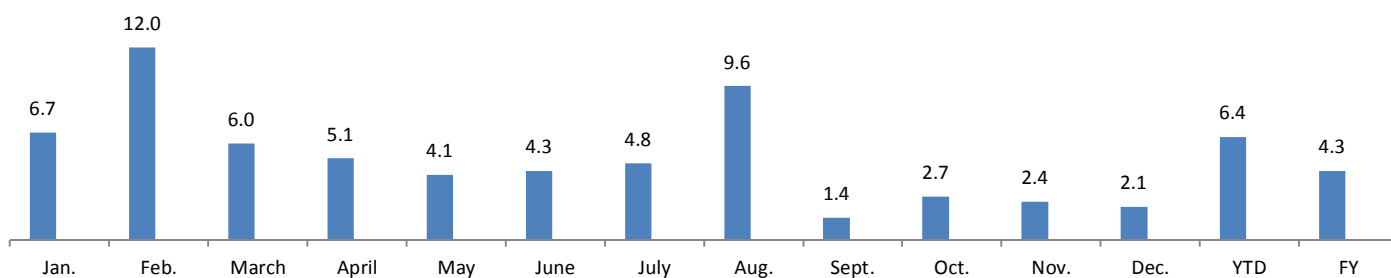
Comment: In April the car sales increase by 5,1%. 2015 forecast is an increase of 4,3%.

Forecast FY 2016 :	2,600,000	0.6%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	154,562	68,736	464,824	176,820	194,032	228,291	172,907	72,163	425,861	179,714	172,327	166,198	864,942	2,476,435
2015	164,856	76,958	492,774	185,778	201,922	238,108	181,144	79,074	431,660	184,580	176,409	169,623	920,366	2,582,887
YTY (%)	6.7	12.0	6.0	5.1	4.1	4.3	4.8	9.6	1.4	2.7	2.4	2.1	6.4	4.3

YTY variations



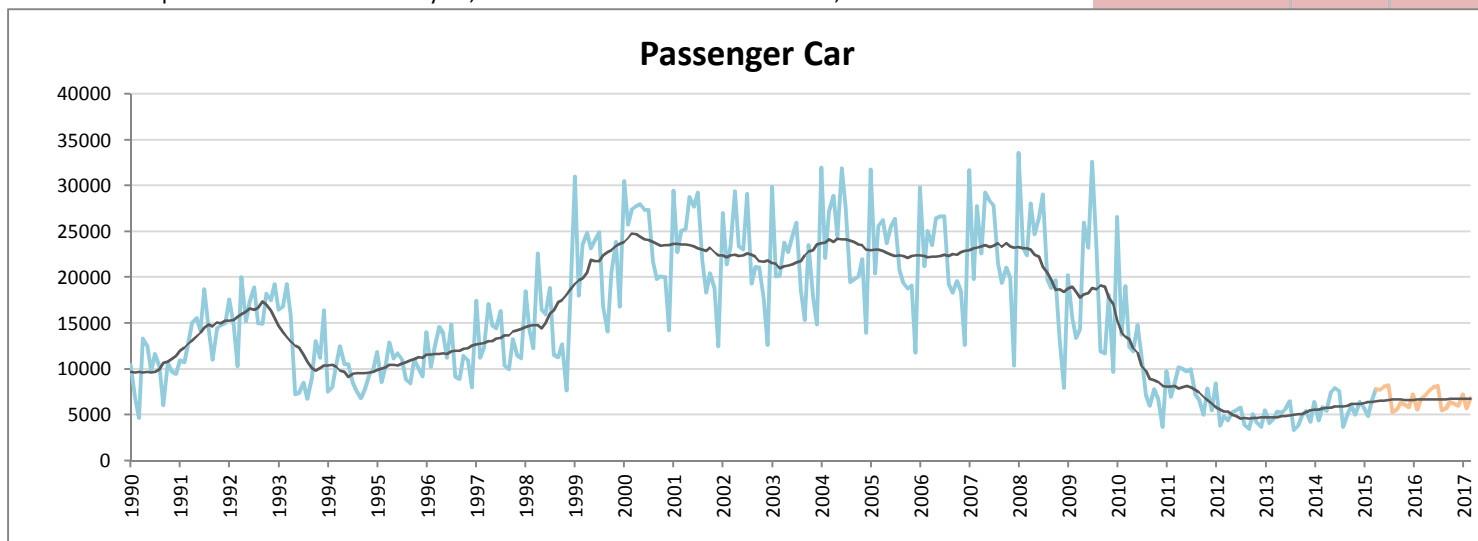
Data source: SMMT

Car Sales Forecast : GREECE April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	5,848	4,894	6,529	7,801	7,725	8,066	8,217	5,294	5,572	6,319	6,108	5,830	25,072	78,204
YTY (%)	-8.4	12.4	11.3	43.3	3.6	1.3	7.7	43.4	10.2	5.3	22.6	-8.7	13.7	9.8

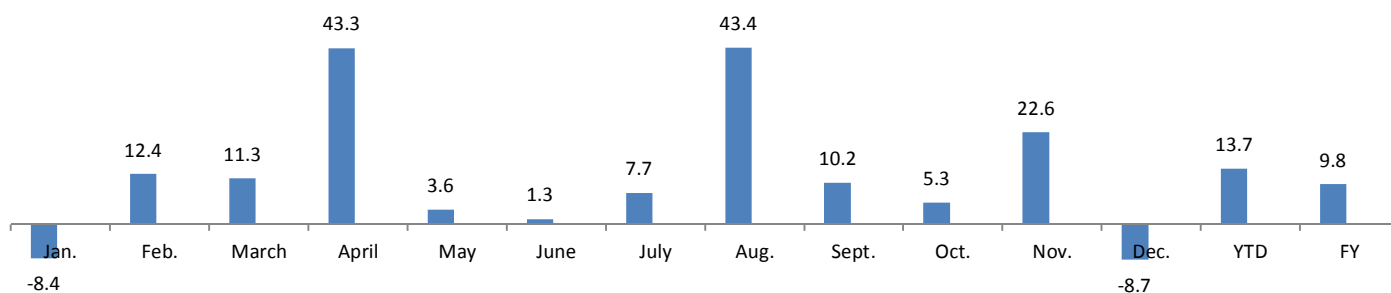
Comment: In April the car sales increase by 43,3%. 2015 forecast is an increase of 9,8%.

Forecast FY 2016 : 80,400 2.8%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	6,381	4,355	5,866	5,444	7,459	7,964	7,627	3,693	5,055	6,003	4,983	6,387	22,046	71,217
2015	5,848	4,894	6,529	7,801	7,725	8,066	8,217	5,294	5,572	6,319	6,108	5,830	25,072	78,204
YTY (%)	-8.4	12.4	11.3	43.3	3.6	1.3	7.7	43.4	10.2	5.3	22.6	-8.7	13.7	9.8

YTY variations

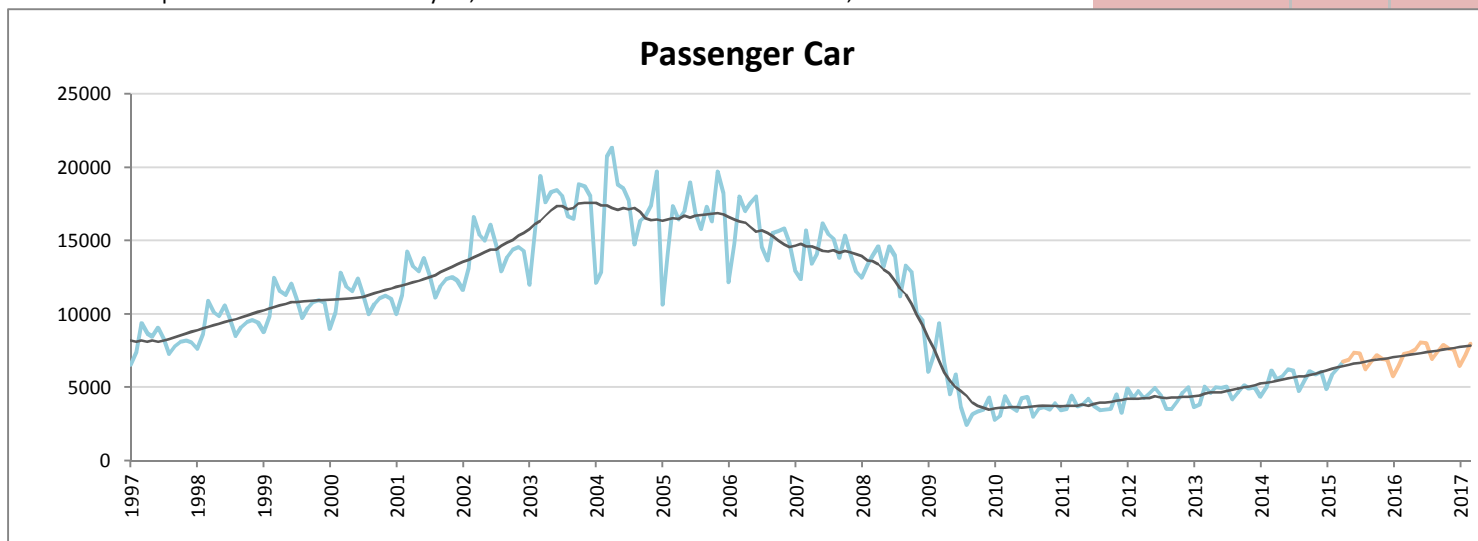


Car Sales Forecast : HUNGARY April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	4,872	5,895	6,284	6,737	6,873	7,385	7,342	6,246	6,772	7,179	6,922	6,871	23,788	79,378
YTY (%)	11.4	18.9	2.0	22.1	19.8	18.3	19.8	31.0	23.5	17.3	17.3	13.0	13.2	17.7

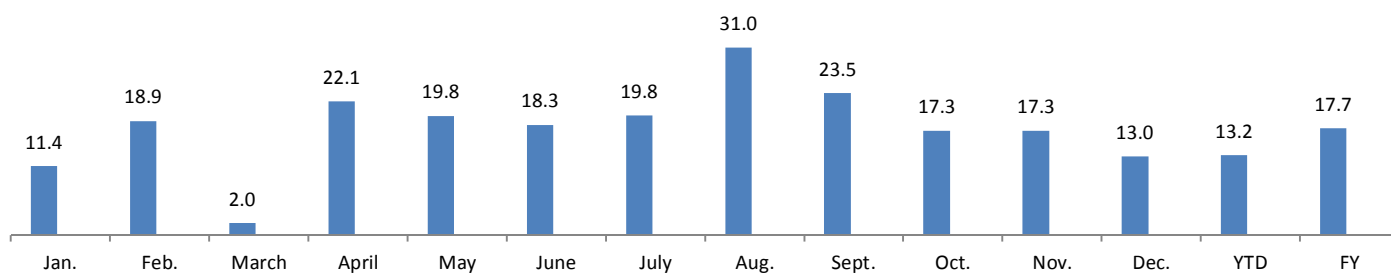
Comment: In April the car sales increase by 22,1%. 2015 forecast is an increase of 17,7%.

Forecast FY 2016 : 88,100 11.0%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	4,373	4,957	6,163	5,516	5,739	6,243	6,129	4,766	5,482	6,120	5,901	6,079	21,009	67,468
2015	4,872	5,895	6,284	6,737	6,873	7,385	7,342	6,246	6,772	7,179	6,922	6,871	23,788	79,378
YTY (%)	11.4	18.9	2.0	22.1	19.8	18.3	19.8	31.0	23.5	17.3	17.3	13.0	13.2	17.7

YTY variations



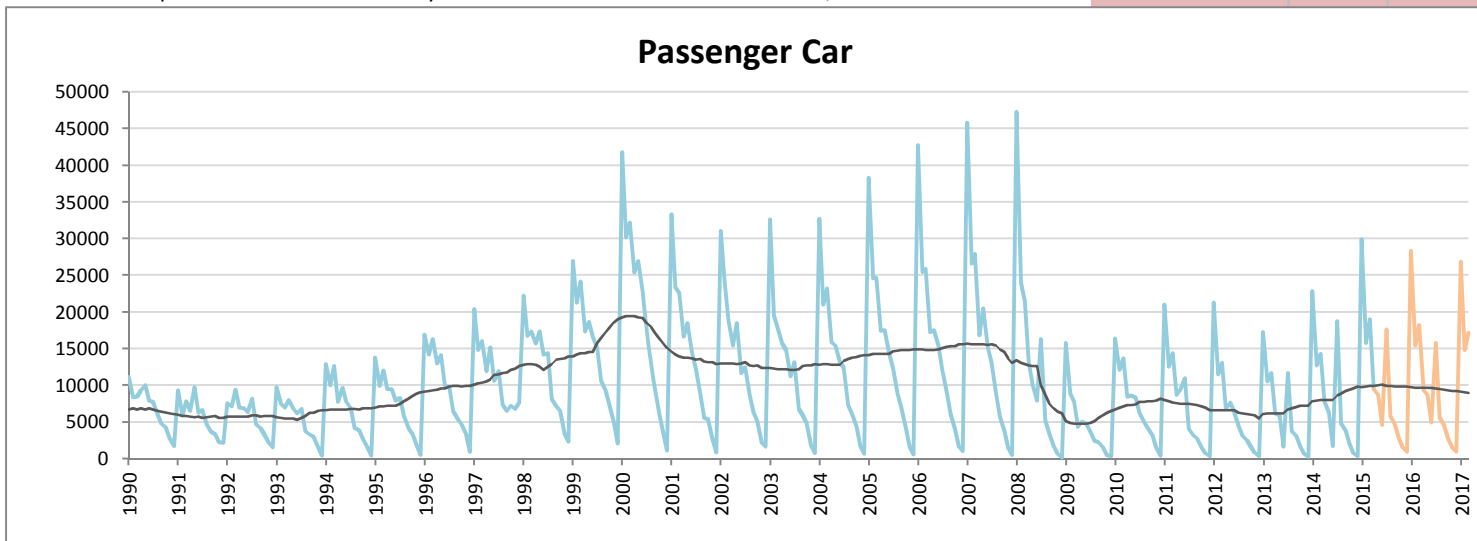
Data source: CORAM,ACEA

Car Sales Forecast : IRELAND April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	29,898	15,803	19,003	9,461	8,677	4,573	17,582	5,832	4,709	2,873	1,526	941	74,165	120,879
YTY (%)	30.6	24.3	32.9	21.0	37.9	170.6	-6.1	19.8	20.4	41.1	95.1	168.8	28.5	25.4

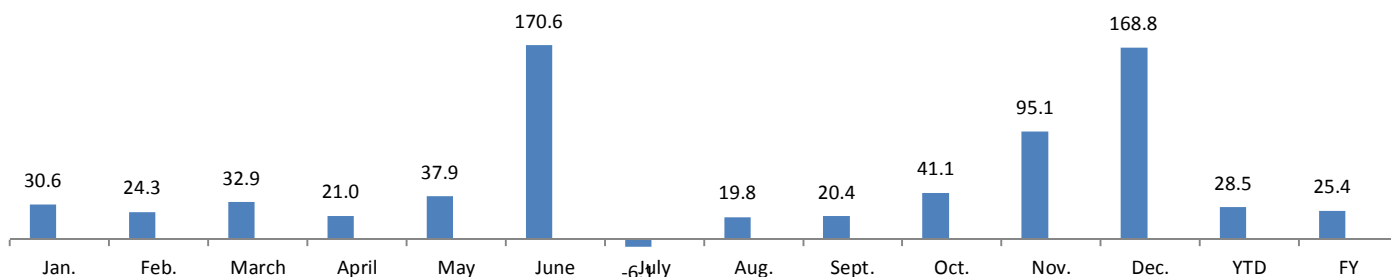
Comment: In April the car sales increase by 21%. 2015 forecast is an increase of 25,4%.

Forecast FY 2016 :	116,000	-3.9%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	22,893	12,711	14,297	7,822	6,291	1,690	18,723	4,869	3,911	2,036	782	350	57,723	96,375
2015	29,898	15,803	19,003	9,461	8,677	4,573	17,582	5,832	4,709	2,873	1,526	941	74,165	120,879
YTY (%)	30.6	24.3	32.9	21.0	37.9	170.6	-6.1	19.8	20.4	41.1	95.1	168.8	28.5	25.4

YTY variations



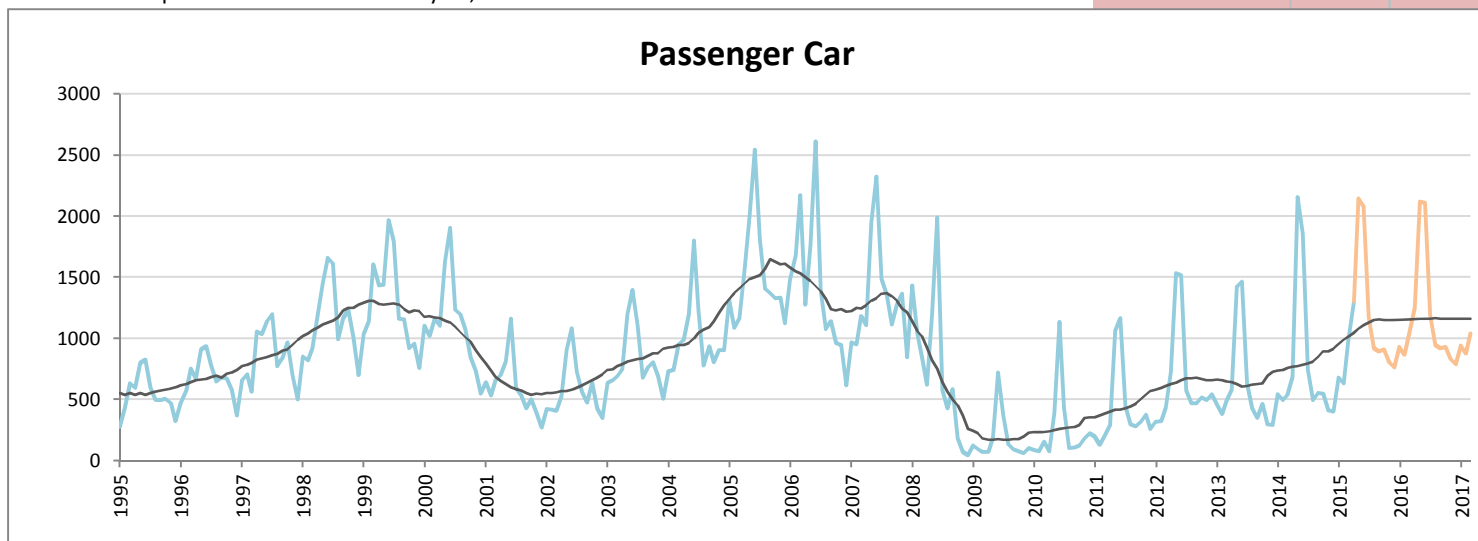
Data source: ACEA

Car Sales Forecast : ICELAND April 2015

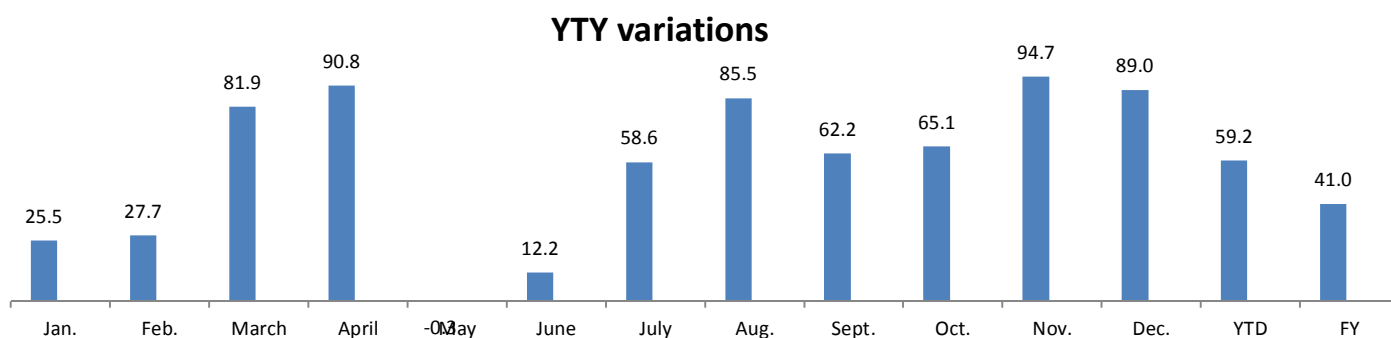
Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	680	632	977	1,305	2,149	2,086	1,178	920	897	910	804	762	3,594	13,301
YTY (%)	25.5	27.7	81.9	90.8	-0.3	12.2	58.6	85.5	62.2	65.1	94.7	89.0	59.2	41.0

Comment: In April the car sales increase by 90,8%. 2015 forecast is an increase of 41%.

Forecast FY 2016 : 14,000 4.9%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	542	495	537	684	2,155	1,860	743	496	553	551	413	403	2,258	9,432
2015	680	632	977	1,305	2,149	2,086	1,178	920	897	910	804	762	3,594	13,301
YTY (%)	25.5	27.7	81.9	90.8	-0.3	12.2	58.6	85.5	62.2	65.1	94.7	89.0	59.2	41.0



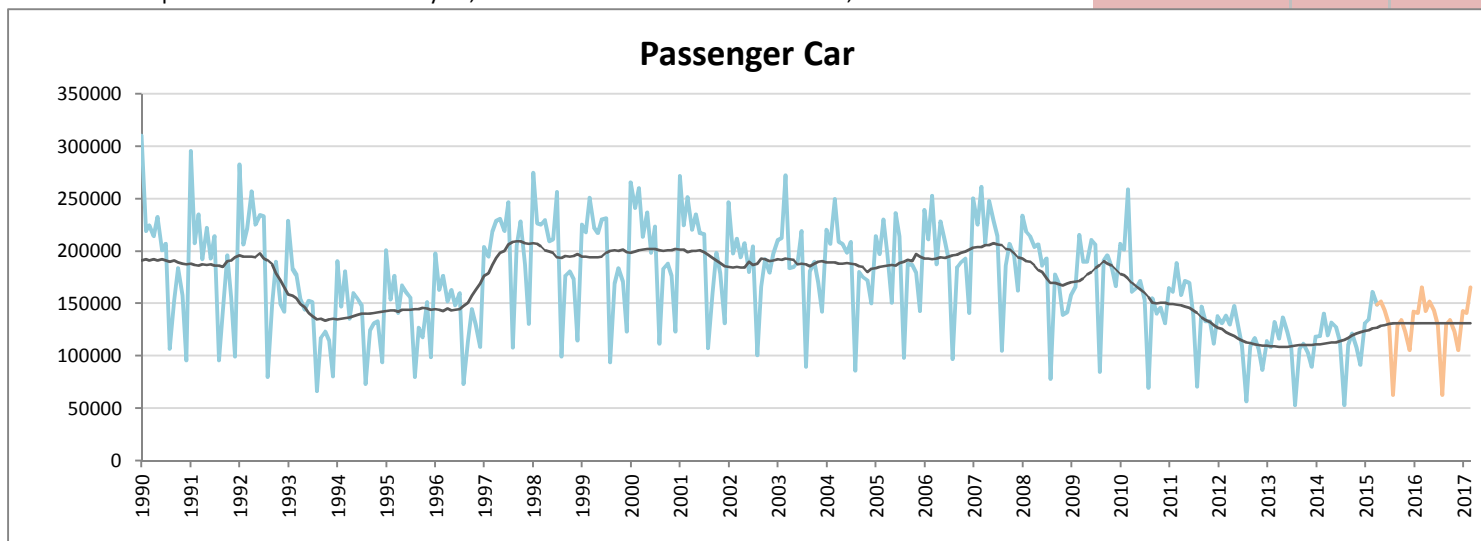
Data source: ACEA

Car Sales Forecast : ITALY April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	131,385	134,697	161,303	148,807	151,817	143,330	129,605	62,811	129,704	134,115	123,458	105,597	576,192	1,556,629
YTY (%)	10.9	13.2	15.1	24.2	15.4	12.4	13.3	18.1	17.4	10.2	14.4	15.4	15.8	14.8

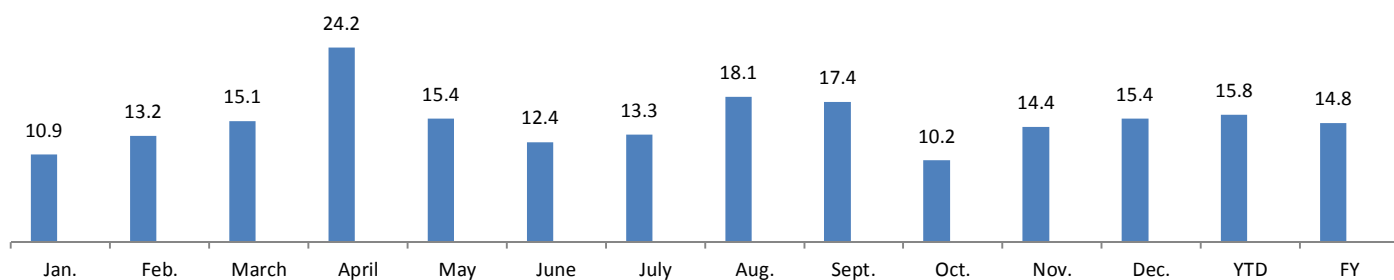
Comment: In April the car sales increase by 24,2%. 2015 forecast is an increase of 14,8%.

Forecast FY 2016 : 1,570,000 1.1%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	118,465	118,976	140,189	119,849	131,602	127,489	114,343	53,191	110,436	121,736	107,965	91,518	497,479	1,355,759
2015	131,385	134,697	161,303	148,807	151,817	143,330	129,605	62,811	129,704	134,115	123,458	105,597	576,192	1,556,629
YTY (%)	10.9	13.2	15.1	24.2	15.4	12.4	13.3	18.1	17.4	10.2	14.4	15.4	15.8	14.8

YTY variations



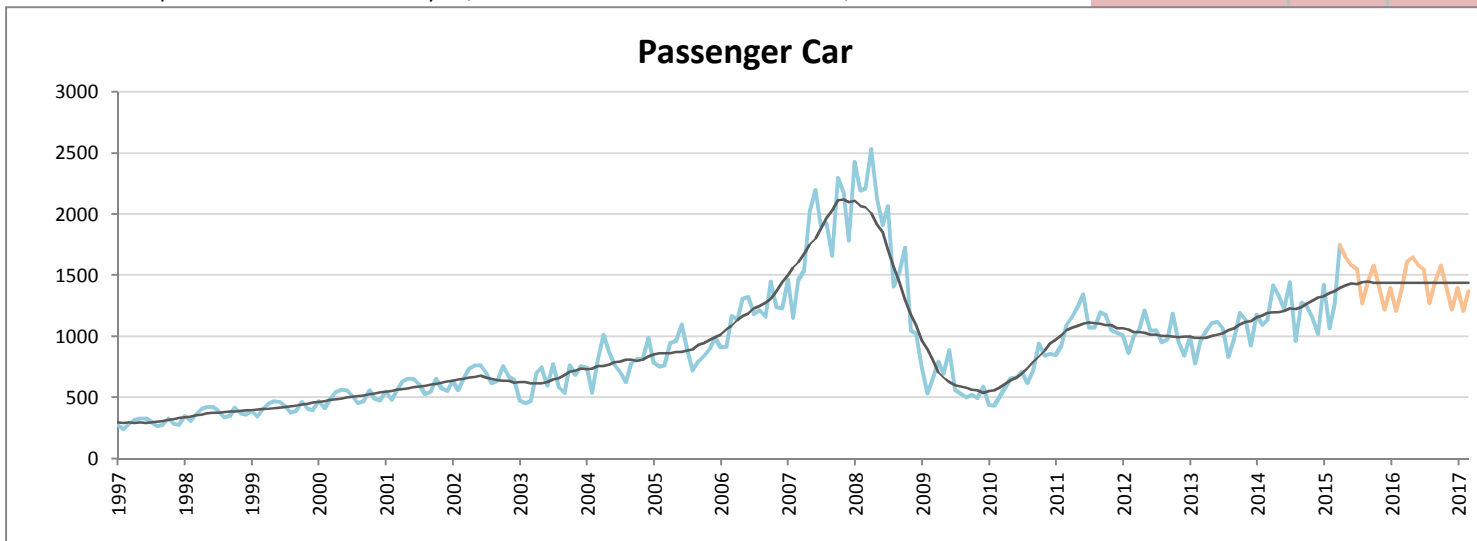
Data source: ANFIA

Car Sales Forecast : LITHUANIA April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	1,422	1,067	1,269	1,747	1,648	1,580	1,548	1,270	1,452	1,579	1,393	1,222	5,505	17,197
YTY (%)	20.9	-2.5	11.7	23.2	23.1	29.2	7.0	31.7	13.8	26.1	20.3	19.6	14.1	18.6

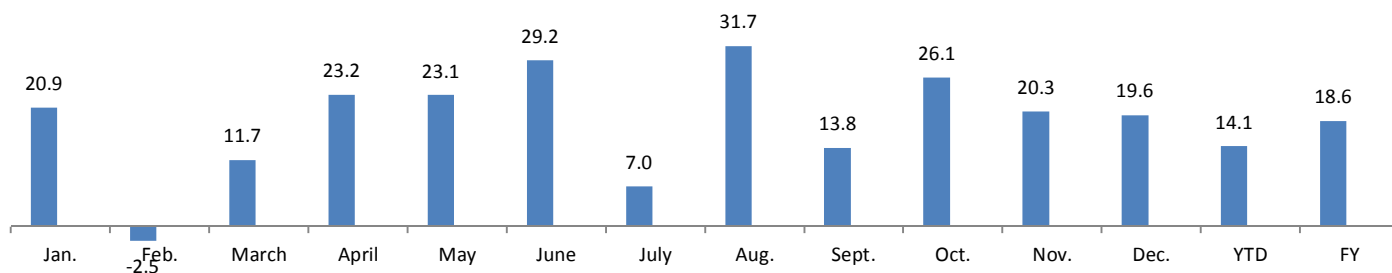
Comment: In April the car sales increase by 23,2%. 2015 forecast is an increase of 18,6%.

Forecast FY 2016 :	17,300	0.5%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	1,176	1,094	1,136	1,418	1,338	1,223	1,446	964	1,276	1,252	1,158	1,022	4,824	14,503
2015	1,422	1,067	1,269	1,747	1,648	1,580	1,548	1,270	1,452	1,579	1,393	1,222	5,505	17,197
YTY (%)	20.9	-2.5	11.7	23.2	23.1	29.2	7.0	31.7	13.8	26.1	20.3	19.6	14.1	18.6

YTY variations



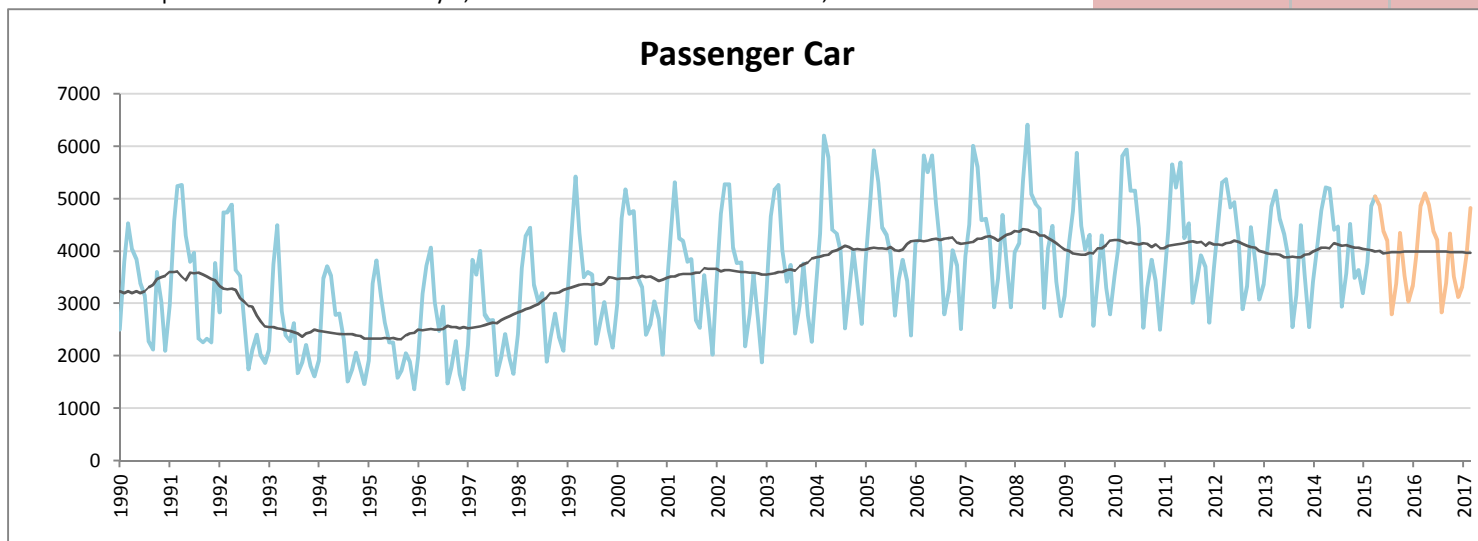
Data source: CORAM,ACEA

Car Sales Forecast : LUXEMBOURG April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	3,205	3,783	4,868	5,046	4,872	4,382	4,197	2,800	3,378	4,353	3,534	3,043	16,902	47,461
YTY (%)	-6.1	-8.2	2.0	-3.3	-6.3	-0.8	-6.2	-4.9	-5.7	-3.7	1.3	-16.3	-3.6	-4.7

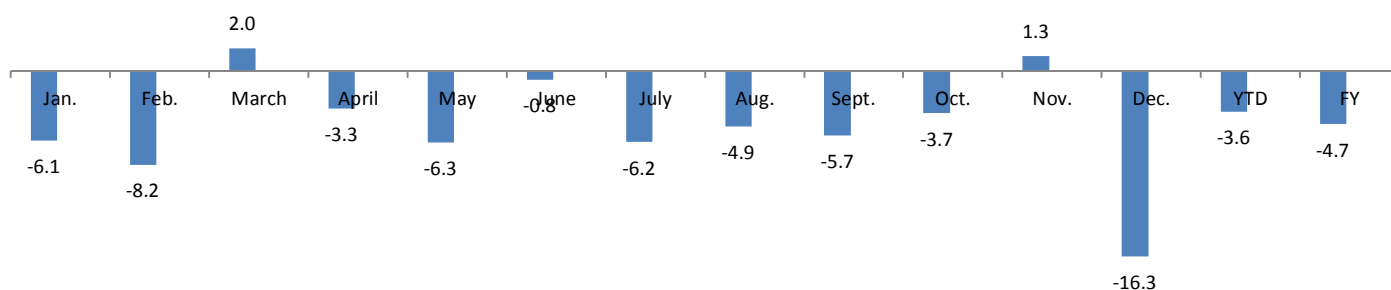
Comment: In April the car sales decrease by 3,3%. 2015 forecast is a decrease of 4,7%.

Forecast FY 2016 : 48,000 1.1%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	3,415	4,123	4,773	5,220	5,198	4,416	4,476	2,944	3,582	4,522	3,488	3,636	17,531	49,793
2015	3,205	3,783	4,868	5,046	4,872	4,382	4,197	2,800	3,378	4,353	3,534	3,043	16,902	47,461
YTY (%)	-6.1	-8.2	2.0	-3.3	-6.3	-0.8	-6.2	-4.9	-5.7	-3.7	1.3	-16.3	-3.6	-4.7

YTY variations

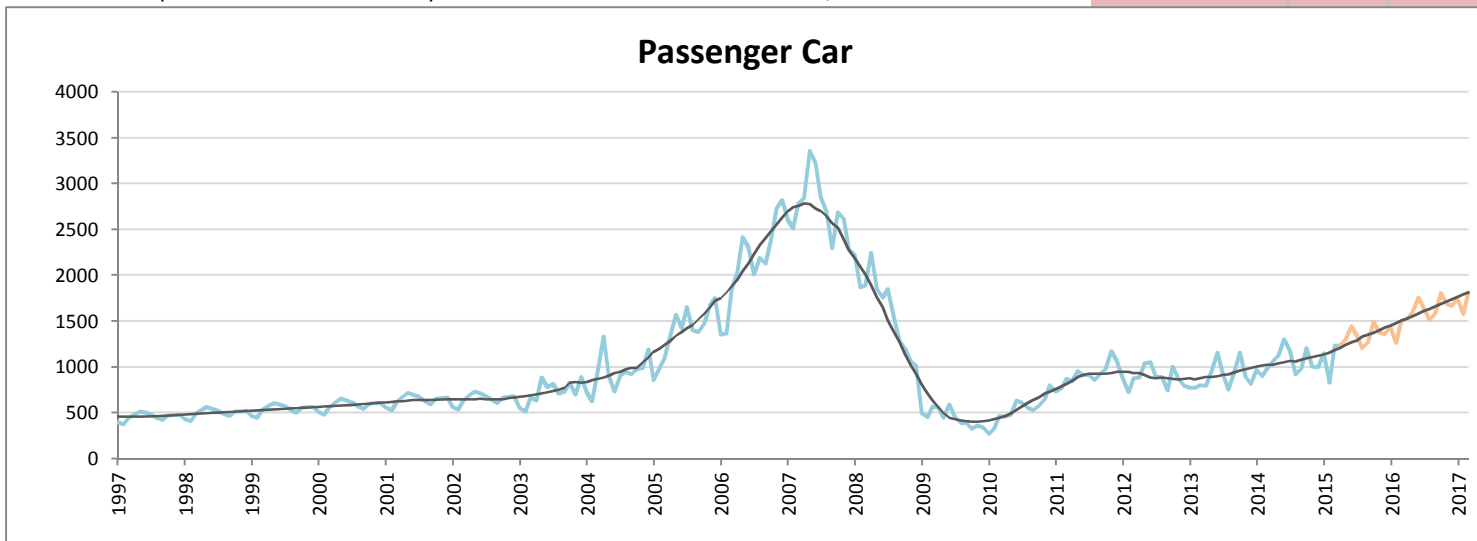


Car Sales Forecast : LATVIA April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	1,148	829	1,233	1,238	1,296	1,445	1,337	1,204	1,272	1,494	1,377	1,359	4,448	15,232
YTY (%)	18.8	-8.2	25.7	16.0	15.7	10.5	13.7	30.7	29.8	23.8	36.8	35.9	13.6	20.5

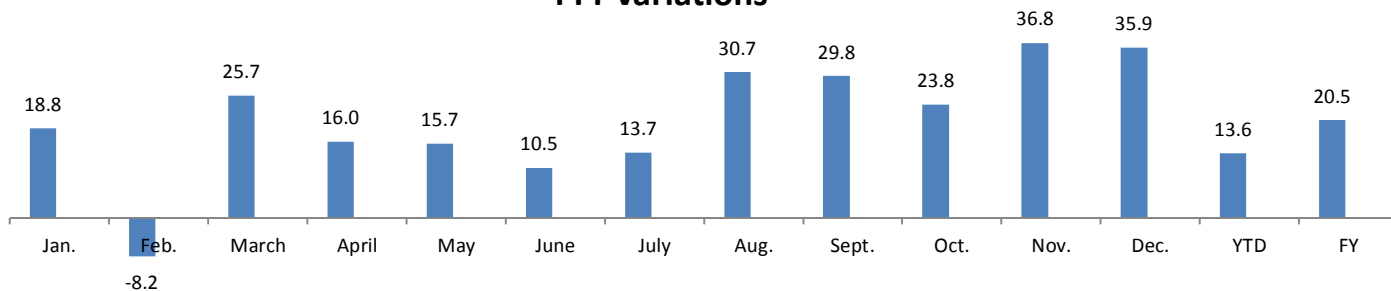
Comment: In April the car sales increase by 16%. 2015 forecast is an increase of 20,5%.

Forecast FY 2016 :	19,000	24.8%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	966	903	981	1,067	1,121	1,308	1,176	921	980	1,207	1,006	1,000	3,917	12,636
2015	1,148	829	1,233	1,238	1,296	1,445	1,337	1,204	1,272	1,494	1,377	1,359	4,448	15,232
YTY (%)	18.8	-8.2	25.7	16.0	15.7	10.5	13.7	30.7	29.8	23.8	36.8	35.9	13.6	20.5

YTY variations



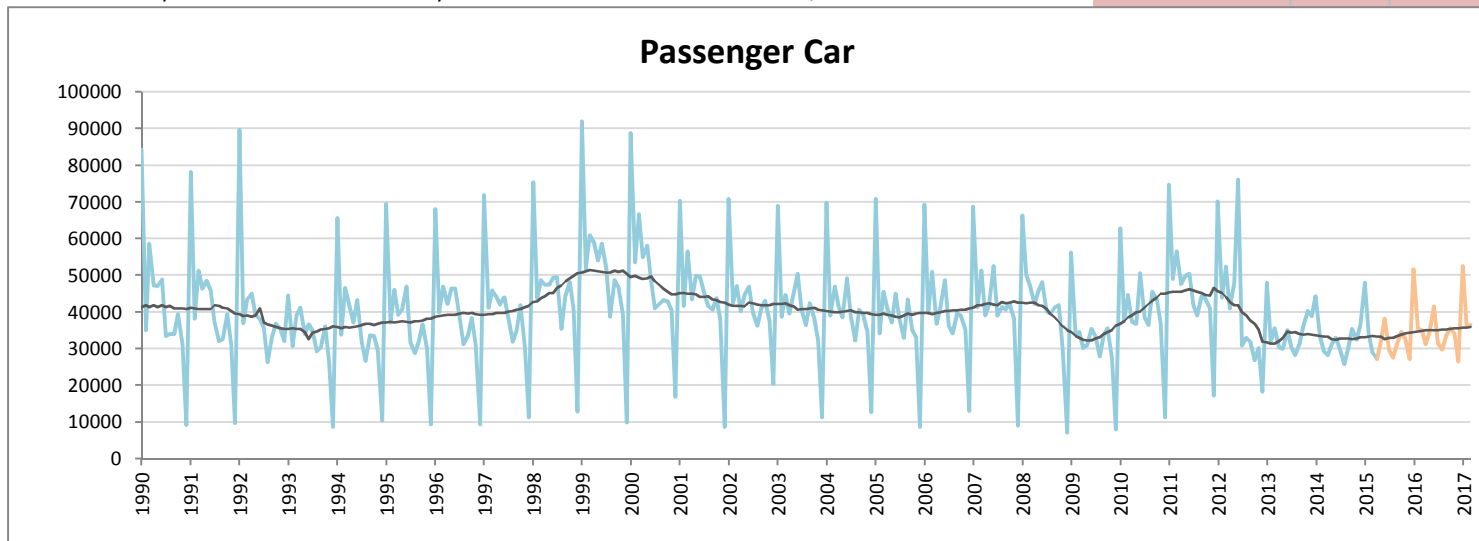
Data source: CORAM,ACEA

Car Sales Forecast : NETHERLANDS April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	47,946	33,944	29,030	27,148	31,861	38,125	29,621	27,605	31,775	34,474	32,814	27,125	138,068	391,468
YTY (%)	8.1	1.9	-1.1	-4.0	2.5	15.7	-0.8	7.3	5.2	-2.7	0.9	-25.5	2.0	0.5

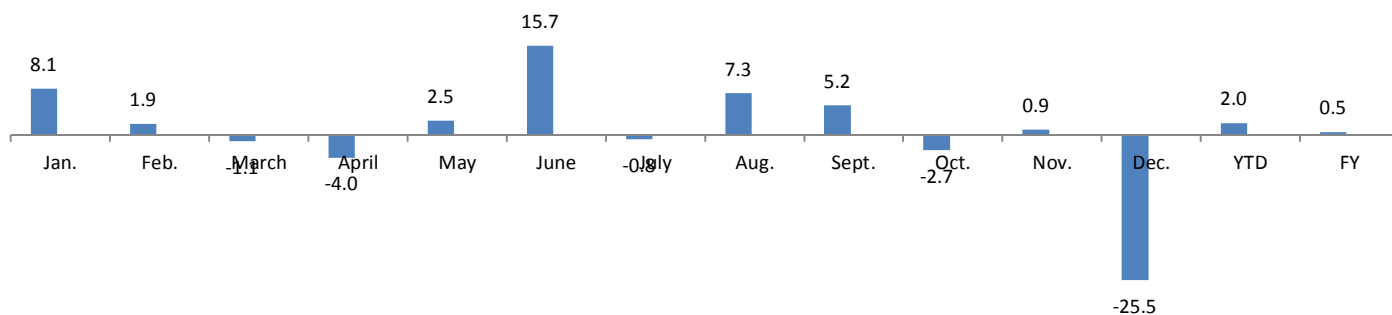
Comment: In April the car sales decrease by 4%. 2015 forecast is an increase of 0,5%.

Forecast FY 2016 :	421,000	7.4%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	44,368	33,296	29,367	28,281	31,092	32,960	29,867	25,722	30,214	35,424	32,507	36,424	135,312	389,522
2015	47,946	33,944	29,030	27,148	31,861	38,125	29,621	27,605	31,775	34,474	32,814	27,125	138,068	391,468
YTY (%)	8.1	1.9	-1.1	-4.0	2.5	15.7	-0.8	7.3	5.2	-2.7	0.9	-25.5	2.0	0.5

YTY variations



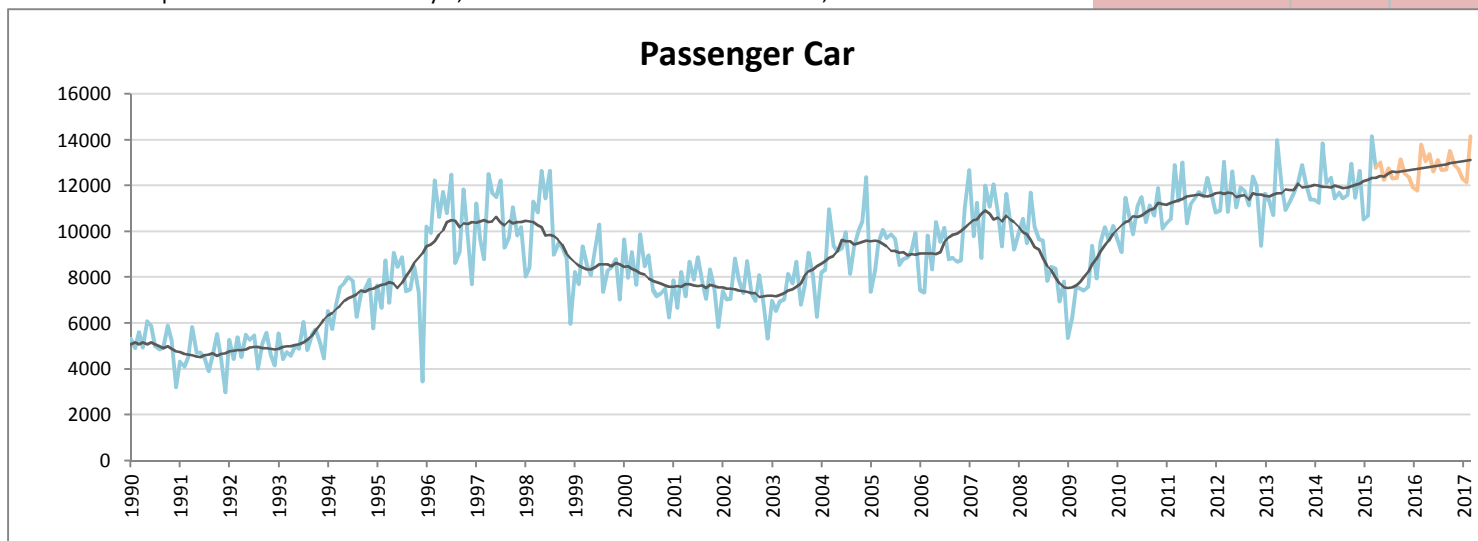
Data source: ACEA

Car Sales Forecast : NORWAY April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	10,523	10,685	14,159	12,782	13,015	12,251	12,776	12,328	12,351	13,162	12,551	12,362	48,149	148,945
YTY (%)	-7.6	-5.0	2.1	5.5	5.5	7.1	9.3	7.7	6.6	1.5	9.3	-2.3	-0.9	3.3

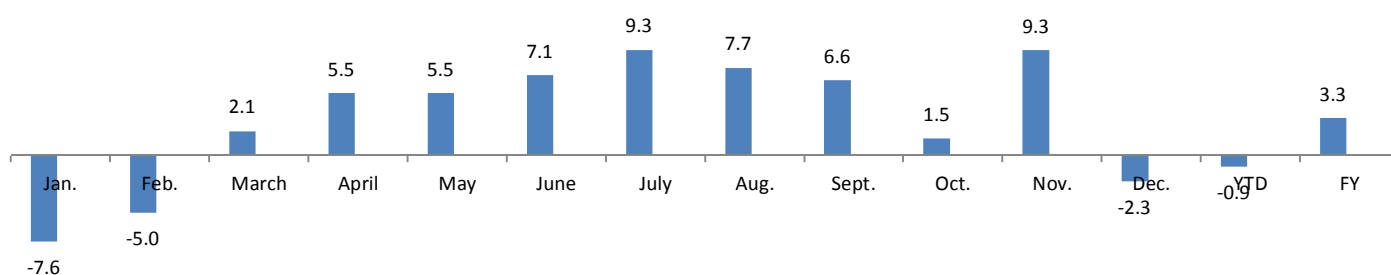
Comment: In April the car sales increase by 5,5%. 2015 forecast is an increase of 3,3%.

Forecast FY 2016 : 154,000 3.6%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	11,385	11,246	13,861	12,115	12,337	11,441	11,690	11,444	11,585	12,963	11,486	12,649	48,607	144,202
2015	10,523	10,685	14,159	12,782	13,015	12,251	12,776	12,328	12,351	13,162	12,551	12,362	48,149	148,945
YTY (%)	-7.6	-5.0	2.1	5.5	5.5	7.1	9.3	7.7	6.6	1.5	9.3	-2.3	-0.9	3.3

YTY variations



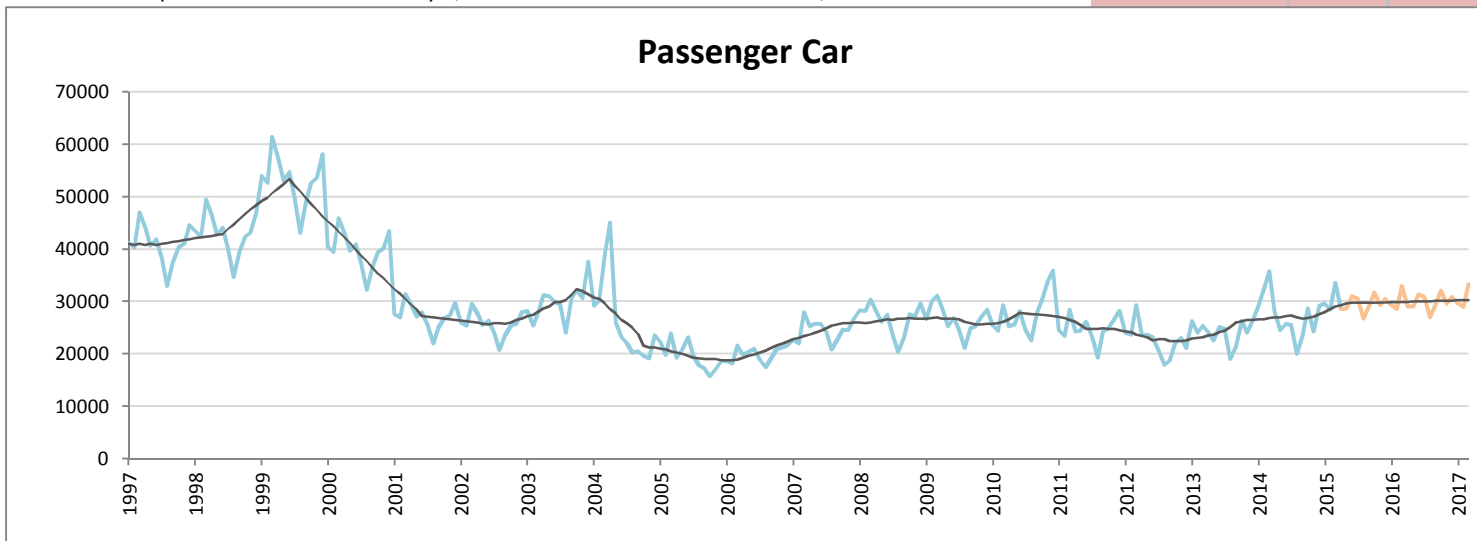
Data source: ACEA

Car Sales Forecast : POLAND April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	29,673	28,396	33,601	28,526	28,675	30,999	30,580	26,688	29,136	31,749	29,250	30,502	120,196	357,774
YTY (%)	1.7	-12.9	-6.3	1.7	17.1	20.4	19.6	33.4	23.6	10.7	20.3	4.6	-4.4	9.3

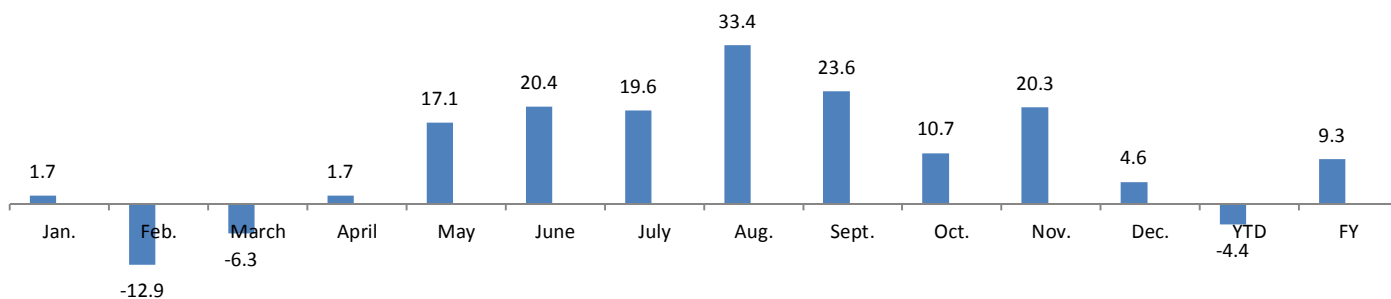
Comment: In April the car sales increase by 1,7%. 2015 forecast is an increase of 9,3%.

Forecast FY 2016 :	360,000	0.7%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	29,181	32,593	35,847	28,045	24,494	25,748	25,566	20,003	23,565	28,690	24,322	29,165	125,666	327,219
2015	29,673	28,396	33,601	28,526	28,675	30,999	30,580	26,688	29,136	31,749	29,250	30,502	120,196	357,774
YTY (%)	1.7	-12.9	-6.3	1.7	17.1	20.4	19.6	33.4	23.6	10.7	20.3	4.6	-4.4	9.3

YTY variations



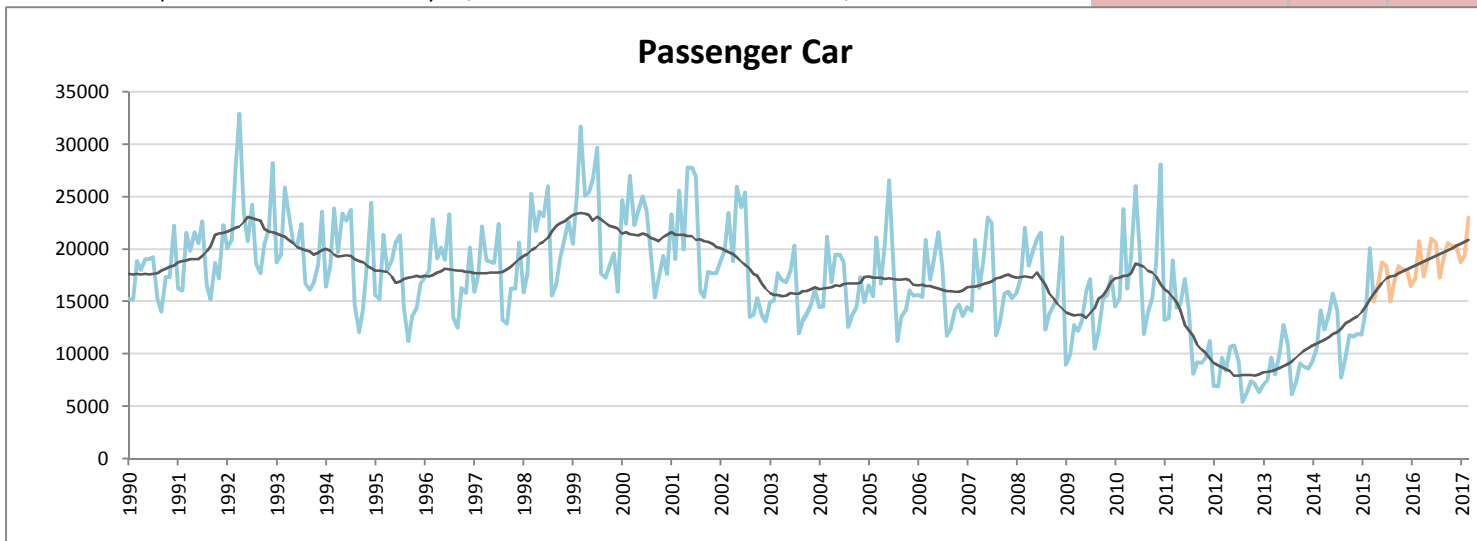
Data source: CORAM,ACEA

Car Sales Forecast : PORTUGAL April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	11,852	14,299	20,071	15,014	16,713	18,745	18,379	15,052	17,137	18,361	18,058	18,015	61,236	201,696
YTY (%)	28.0	35.6	41.8	21.9	21.3	19.1	29.7	94.5	76.9	55.9	54.5	51.3	32.3	41.3

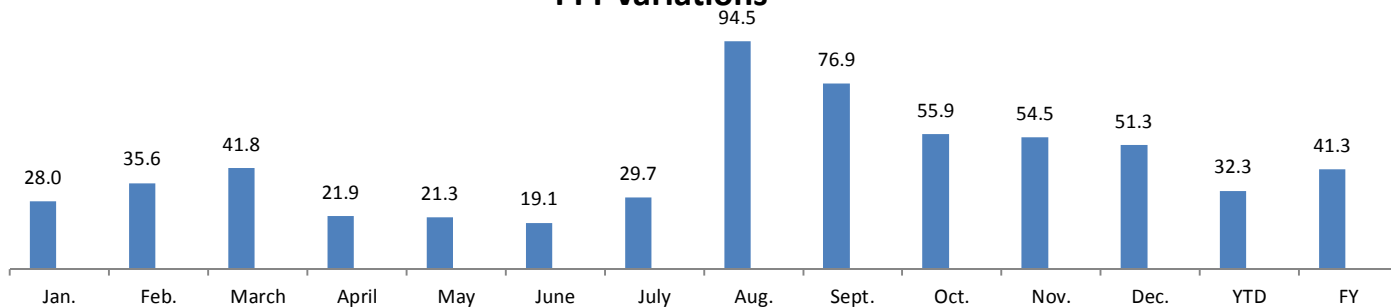
Comment: In April the car sales increase by 21,9%. 2015 forecast is an increase of 41,3%.

Forecast FY 2016 :	230,000	14.2%
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	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	9,261	10,547	14,152	12,314	13,773	15,733	14,168	7,739	9,688	11,780	11,686	11,905	46,274	142,746
2015	11,852	14,299	20,071	15,014	16,713	18,745	18,379	15,052	17,137	18,361	18,058	18,015	61,236	201,696
YTY (%)	28.0	35.6	41.8	21.9	21.3	19.1	29.7	94.5	76.9	55.9	54.5	51.3	32.3	41.3

YTY variations



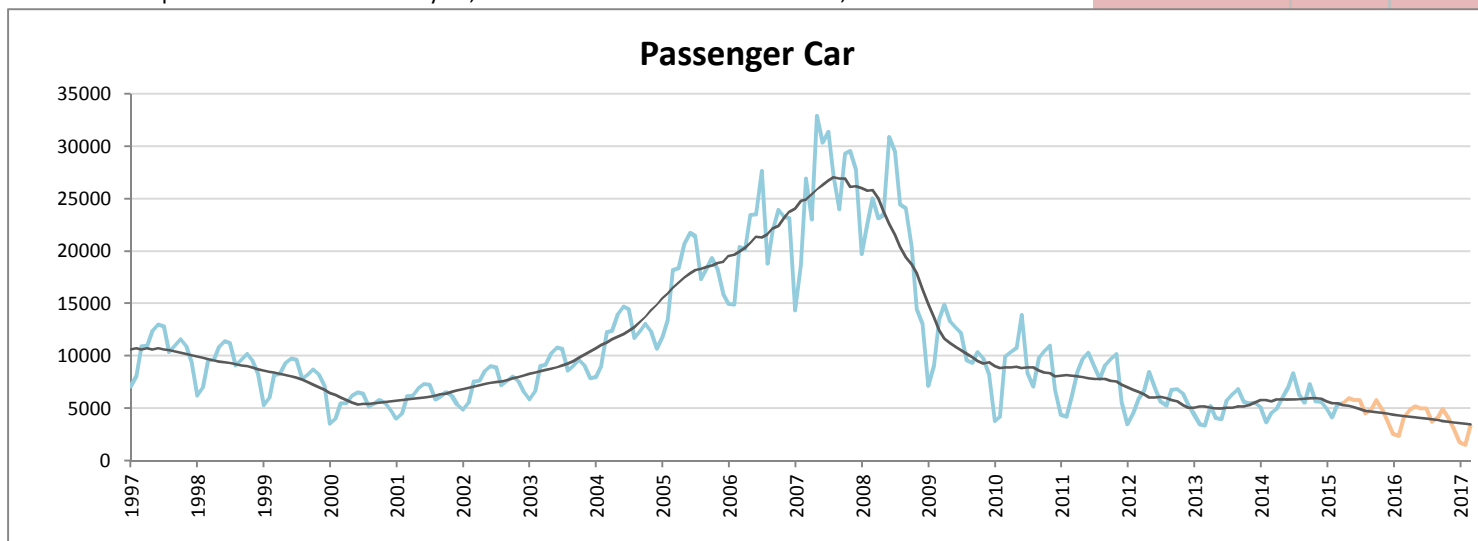
Data source: ACEA

Car Sales Forecast : ROMANIA April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	4,978	4,116	5,358	5,482	5,984	5,818	5,791	4,526	4,883	5,763	4,919	3,836	19,934	61,456
YTY (%)	-2.7	12.8	17.1	11.2	-0.3	-16.2	-30.8	-29.4	-12.2	-21.5	-13.2	-31.4	9.1	-12.4

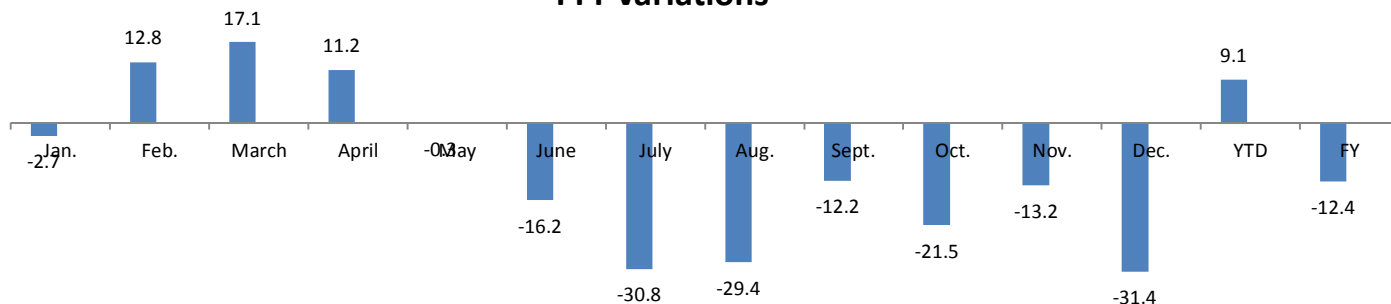
Comment: In April the car sales increase by 11,2%. 2015 forecast is a decrease of 12,4%.

Forecast FY 2016 : 48,900 -20.4%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	5,118	3,650	4,577	4,932	6,001	6,947	8,368	6,410	5,561	7,344	5,669	5,595	18,277	70,172
2015	4,978	4,116	5,358	5,482	5,984	5,818	5,791	4,526	4,883	5,763	4,919	3,836	19,934	61,456
YTY (%)	-2.7	12.8	17.1	11.2	-0.3	-16.2	-30.8	-29.4	-12.2	-21.5	-13.2	-31.4	9.1	-12.4

YTY variations

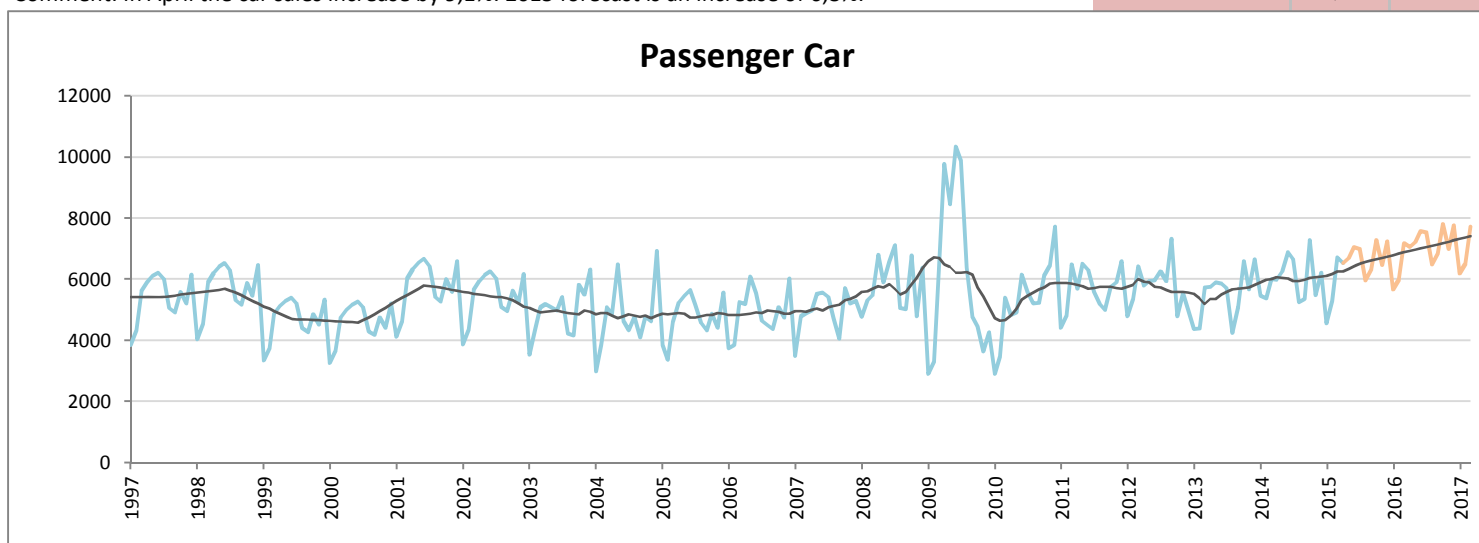


Car Sales Forecast : SLOVAKIA April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	4,572	5,304	6,718	6,532	6,693	7,057	7,003	5,970	6,319	7,288	6,472	7,242	23,126	77,169
YTY (%)	-16.2	-1.5	11.7	9.1	6.9	2.4	5.2	13.7	17.7	0.1	18.0	16.4	1.2	6.8

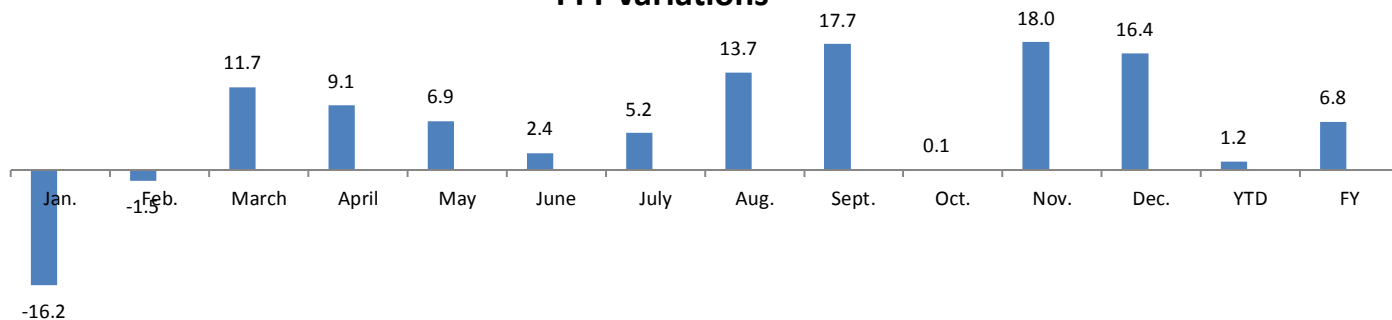
Comment: In April the car sales increase by 9,1%. 2015 forecast is an increase of 6,8%.

Forecast FY 2016 : 84,200 9.1%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	5,455	5,385	6,015	5,986	6,260	6,891	6,656	5,249	5,367	7,282	5,484	6,219	22,841	72,249
2015	4,572	5,304	6,718	6,532	6,693	7,057	7,003	5,970	6,319	7,288	6,472	7,242	23,126	77,169
YTY (%)	-16.2	-1.5	11.7	9.1	6.9	2.4	5.2	13.7	17.7	0.1	18.0	16.4	1.2	6.8

YTY variations



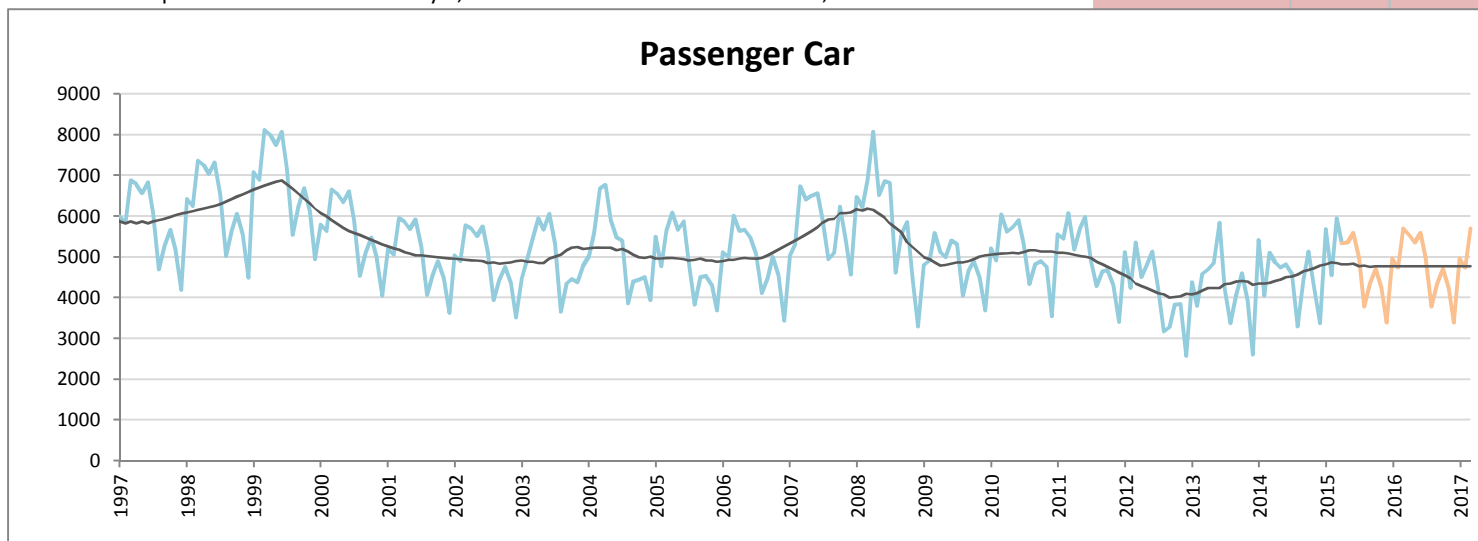
Data source: CORAM,ACEA

Car Sales Forecast : SLOVENIA April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	5,685	4,550	5,958	5,348	5,362	5,592	4,985	3,779	4,343	4,706	4,248	3,398	21,541	57,953
YTY (%)	4.8	12.4	16.7	9.7	13.2	15.9	8.3	14.4	-1.9	-8.3	0.7	0.8	10.7	7.2

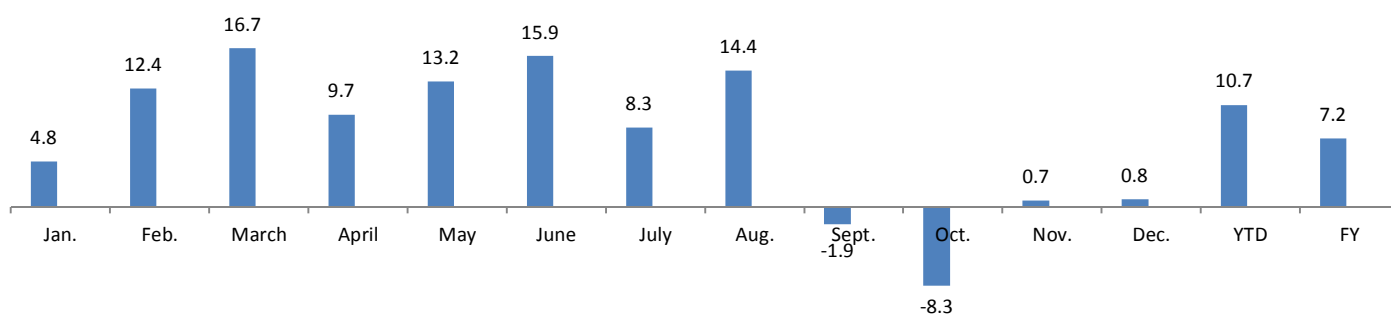
Comment: In April the car sales increase by 9,7%. 2015 forecast is an increase of 7,2%.

Forecast FY 2016 : 57,400 -1.0%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	5,425	4,047	5,106	4,876	4,737	4,826	4,601	3,304	4,426	5,134	4,220	3,373	19,454	54,075
2015	5,685	4,550	5,958	5,348	5,362	5,592	4,985	3,779	4,343	4,706	4,248	3,398	21,541	57,953
YTY (%)	4.8	12.4	16.7	9.7	13.2	15.9	8.3	14.4	-1.9	-8.3	0.7	0.8	10.7	7.2

YTY variations



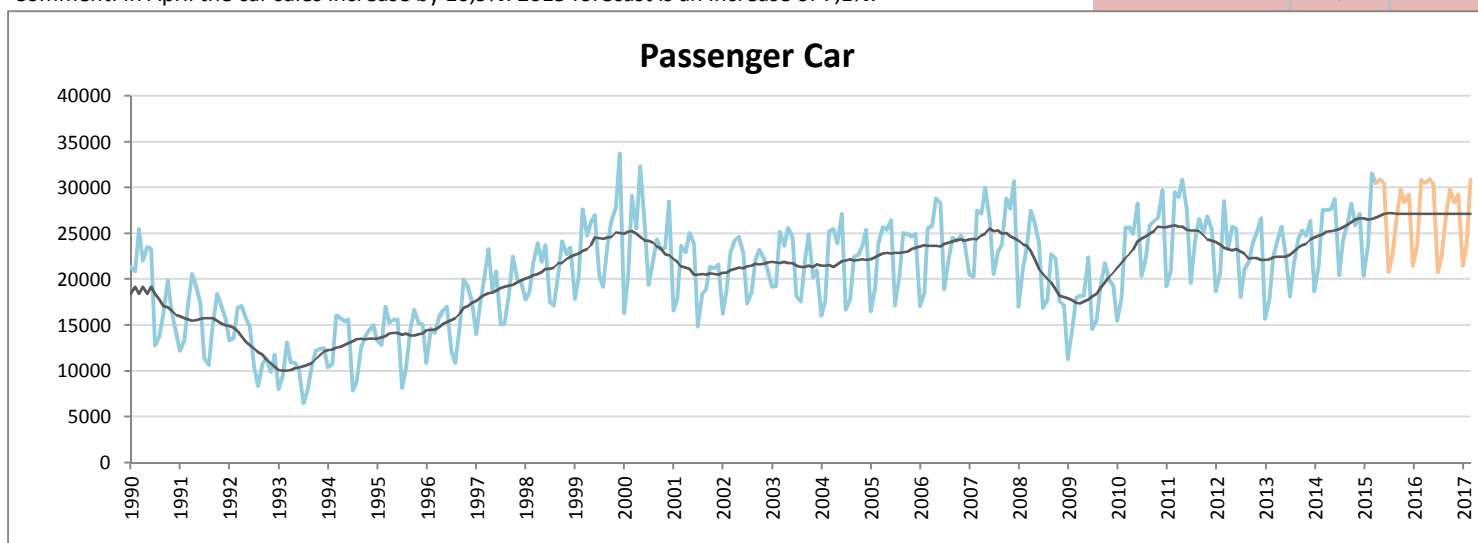
Data source: CORAM,ACEA

Car Sales Forecast : SWEDEN April 2015

Total	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2015	20,408	23,735	31,590	30,536	30,930	30,425	20,803	22,612	26,982	29,806	28,441	29,223	106,269	325,491
YTY (%)	9.3	10.3	14.4	10.9	11.9	5.8	1.6	-6.8	3.2	5.5	9.7	7.7	11.5	7.1

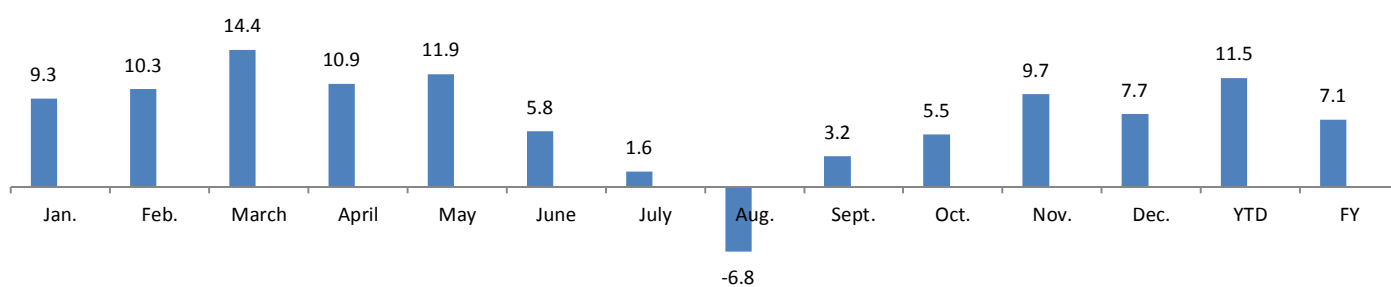
Comment: In April the car sales increase by 10,9%. 2015 forecast is an increase of 7,1%.

Forecast FY 2016 : 326,000 0.1%



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2014	18,673	21,525	27,605	27,543	27,652	28,749	20,473	24,274	26,142	28,252	25,916	27,144	95,346	303,948
2015	20,408	23,735	31,590	30,536	30,930	30,425	20,803	22,612	26,982	29,806	28,441	29,223	106,269	325,491
YTY (%)	9.3	10.3	14.4	10.9	11.9	5.8	1.6	-6.8	3.2	5.5	9.7	7.7	11.5	7.1

YTY variations



Data source: ACEA