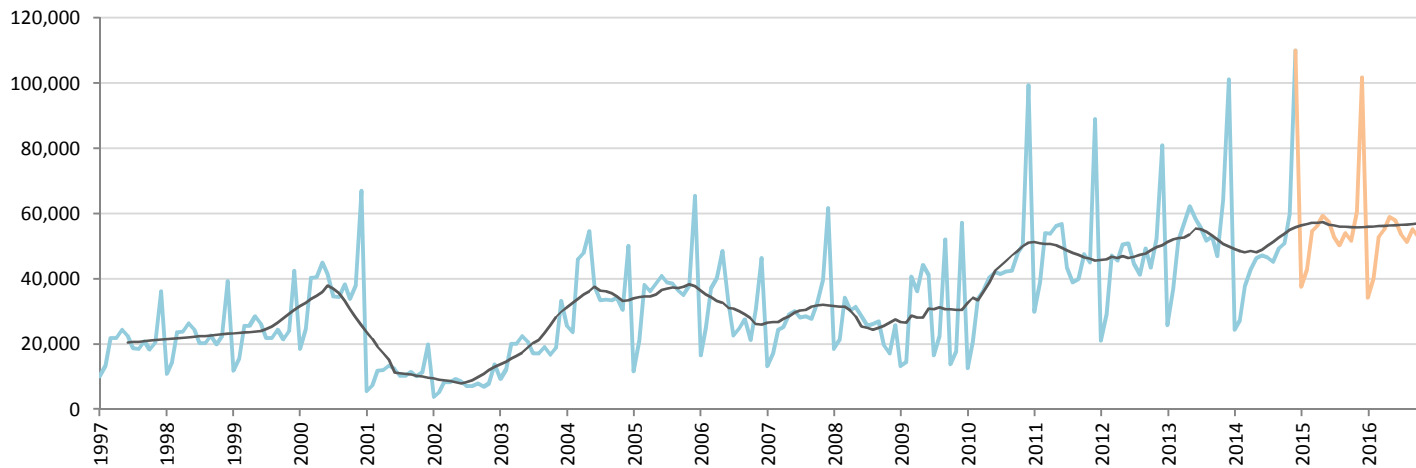


# Car Market Forecast : TURKEY PC December 2014

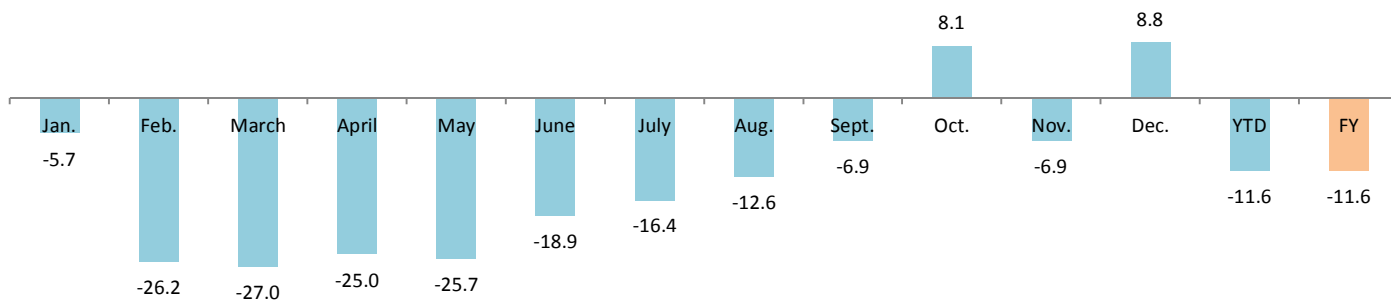
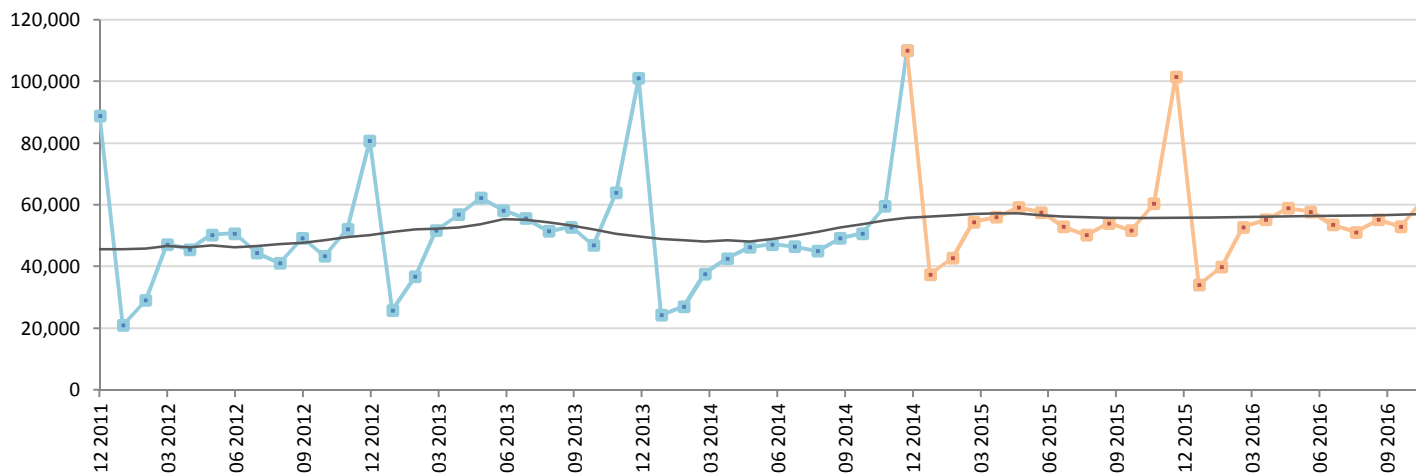
MTM (%) 78.5      YTY (%) 8.8      YTD (%) -11.6      FY (%) -11.6      FY 2014 = 587,331

Comment : The market is back in recession in November



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2013	25,835	36,814	51,785	56,999	62,383	58,290	55,712	51,611	52,925	46,985	64,117	101,199	664,655	664,655
2014	24,368	27,167	37,812	42,769	46,379	47,278	46,602	45,131	49,262	50,814	59,695	110,054	587,331	587,331
2015	37,561	42,963	54,570	56,138	59,258	57,642	53,007	50,321	54,129	51,738	60,509	101,729	679,565	679,565
YTY (%)	-5.7	-26.2	-27.0	-25.0	-25.7	-18.9	-16.4	-12.6	-6.9	8.1	-6.9	8.8	-11.6	-11.6

Actual data      Forecast



Data source: CORAM,OSD