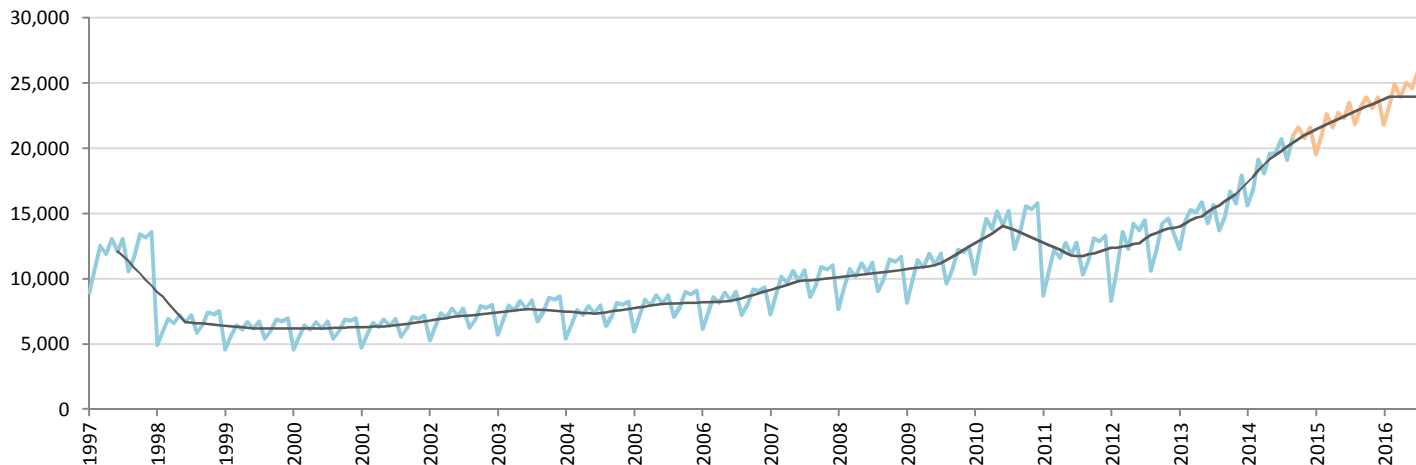


Car Market Forecast : PHILIPPINES TOT Sept. 2014

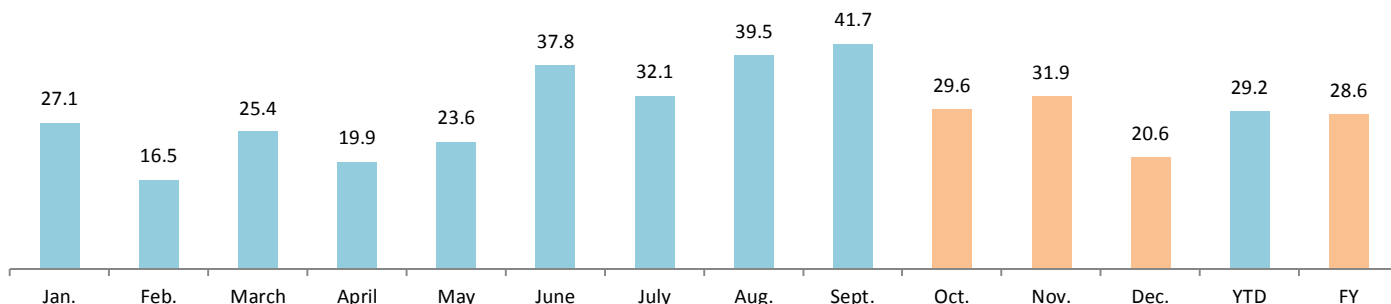
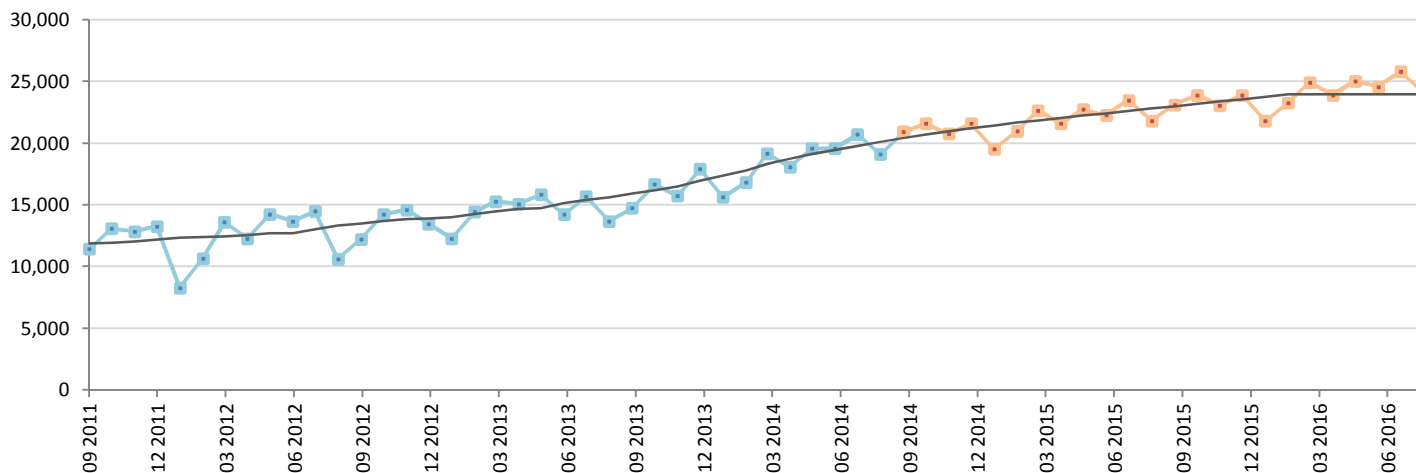
MTM (%) 13.2 YTY (%) 41.7 YTD (%) 29.2 FY (%) 28.6 FY 2014 = 233,731

Comment : Market is booming since 2011



	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD	FY
2013	12,303	14,439	15,292	15,094	15,860	14,240	15,689	13,700	14,764	16,682	15,746	17,920	131,381	181,729
2014	15,642	16,828	19,173	18,094	19,598	19,622	20,730	19,116	20,924	21,612	20,772	21,620	169,727	233,731
2015	19,524	21,000	22,661	21,618	22,747	22,281	23,514	21,841	23,145	23,916	23,075	23,923	198,331	269,245
YTY (%)	27.1	16.5	25.4	19.9	23.6	37.8	32.1	39.5	41.7	29.6	31.9	20.6	29.2	28.6

Actual data Forecast



Data source: CORAM, COMPI